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Tax Records

2020 Return Summary

View key information from your most recent tax return as originally filed.


Form Filed	1040
Filing Status	Married Filing Jointly
Adjusted Gross Income	\$138,326.00


2021 Advance Child Tax Credit Payments Information

Use the amounts on this page to reconcile the advance payments of the Child Tax Credit on your 2021 tax return.

If you file as Married Filing Jointly, each spouse should see their own amount within their own account. All amounts must be considered if filing jointly.

Total Amount You Received for 2021 Payments (Box 1) (If filing jointly, your spouse's amount must also be added to your amount.)	\$0.00
Number of Qualifying Children for 2021 Payments (Box 2)	0

If the amount on this page is \$0.00, you may have unenrolled from or were ineligible for the advance Child Tax Credit payments. Reconciliation may still be required when filing your 2021 tax return. [Learn more about Schedule 8812](#) .

[Learn more about reconciling your advance Child Tax Credit payments](#) .

Economic Impact Payment Information

Expand the years below to see your Economic Impact Payment information.

If you file as Married Filing Jointly, each spouse should see their own amount within their own account. All amounts must be considered if filing jointly.

+ 2021

- 2020

Use these amounts to calculate any Recovery Rebate Credit on your Tax Year 2020 return.

The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) provides for a Recovery Rebate Credit for eligible individuals.

If you're eligible, you'll report the Recovery Rebate Credit on Line 30 of your tax year 2020 return. Use the Economic Impact Payment amount(s) on this page when completing the worksheet included in the 1040 instructions to help you calculate any Recovery Rebate Credit you may be eligible for.

To learn more, see [Economic Impact Payment Information](#) 

Type	Amount
Economic Impact Payment 1	\$0.00
Economic Impact Payment 2	\$0.00

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Internal Revenue Service

United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 08-08-2022
 Response Date: 08-08-2022
 Tracking Number: 112345678910
 Customer File Number: 2

Tax Return Transcript

SSN Provided: XXX-XX-XXXX
 Tax Period Ending: Dec. 31, 2020

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: XXX-XX-XXXX
 SPOUSE SSN: XXX-XX-XXXX

NAME (S) SHOWN ON RETURN: JOHN DOE & JANE DOE

ADDRESS: 15 CAL

FILING STATUS: Married Filing Joint
 FORM NUMBER: 1040
 CYCLE POSTED: 20214305
 RECEIVED DATE: May 08, 2021
 REMITTANCE: \$0.00
 EXEMPTION NUMBER: 2
 DEPENDENT 1 NAME CTRL:
 DEPENDENT 1 SSN:
 DEPENDENT 2 NAME CTRL:
 DEPENDENT 2 SSN:
 DEPENDENT 3 NAME CTRL:
 DEPENDENT 3 SSN:
 DEPENDENT 4 NAME CTRL:
 DEPENDENT 4 SSN:
 PTIN:
 PREPARER EIN:

Income

WAGES, SALARIES, TIPS, ETC:.....\$136,598.00
 TAXABLE INTEREST INCOME: SCH B:.....\$1,261.00
 TAX-EXEMPT INTEREST:.....\$0.00
 ORDINARY DIVIDEND INCOME: SCH B:.....\$467.00
 QUALIFIED DIVIDENDS:.....\$415.00
 REFUNDS OF STATE/LOCAL TAXES:.....\$0.00
 ALIMONY RECEIVED:.....\$0.00
 BUSINESS INCOME OR LOSS (Schedule C):.....\$0.00
 BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:.....\$0.00
 CAPITAL GAIN OR LOSS: (Schedule D):.....\$0.00
 CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:.....\$0.00
 OTHER GAINS OR LOSSES (Form 4797):.....\$0.00
 TOTAL IRA DISTRIBUTIONS:.....\$0.00
 TAXABLE IRA DISTRIBUTIONS:.....\$0.00
 TOTAL PENSIONS AND ANNUITIES:.....\$0.00
 TAXABLE PENSION/ANNUITY AMOUNT:.....\$0.00
 ADDITIONAL INCOME:.....\$0.00
 ADDITIONAL INCOME PER COMPUTER:.....\$0.00
 REFUNDABLE CREDITS PER COMPUTER:.....\$0.00
 REFUNDABLE EDUCATION CREDIT PER COMPUTER:.....\$0.00
 QUALIFIED BUSINESS INCOME DEDUCTION:.....\$0.00
 RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):.....\$0.00
 RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:.....\$0.00
 RENT/ROYALTY INCOME/LOSS PER COMPUTER:.....\$0.00
 ESTATE/TRUST INCOME/LOSS PER COMPUTER:.....\$0.00
 PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER:.....\$0.00
 FARM INCOME OR LOSS (Schedule F):.....\$0.00
 FARM INCOME OR LOSS (Schedule F) PER COMPUTER:.....\$0.00
 UNEMPLOYMENT COMPENSATION:.....\$0.00
 TOTAL SOCIAL SECURITY BENEFITS:.....\$0.00
 TAXABLE SOCIAL SECURITY BENEFITS:.....\$0.00
 TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:.....\$0.00
 OTHER INCOME:.....\$0.00
 SCHEDULE EIC SE INCOME PER COMPUTER:.....\$0.00
 SCHEDULE EIC EARNED INCOME PER COMPUTER:.....\$0.00
 SCH EIC DISQUALIFIED INC COMPUTER:.....\$0.00
 QUALIFIED BUSINESS INCOME DEDUCTION:.....\$0.00
 FB995 QUALIFIED BUSINESS INCOME DEDUCTION COMPUTER:.....\$0.00
 PRIMARY ECONOMIC IMPACT PAYMENT:.....\$0.00

SECONDARY ECONOMIC IMPACT PAYMENT:.....	\$0.00
SCHOLARSHIP FELLOWSHIP GRANT:.....	\$0.00
TOTAL INCOME:.....	\$138,326.00
TOTAL INCOME PER COMPUTER:.....	\$138,326.00

Adjustments to Income

EDUCATOR EXPENSES:.....	\$0.00
EDUCATOR EXPENSES PER COMPUTER:.....	\$0.00
RESERVIST AND OTHER BUSINESS EXPENSE:.....	\$0.00
HEALTH SAVINGS ACCT DEDUCTION:.....	\$0.00
HEALTH SAVINGS ACCT DEDUCTION PER COMPTR:.....	\$0.00
MOVING EXPENSES: F3903:.....	\$0.00
SELF EMPLOYMENT TAX DEDUCTION:.....	\$0.00
SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:.....	\$0.00
SELF EMPLOYMENT TAX DEDUCTION VERIFIED:.....	\$0.00
KEOGH/SEP CONTRIBUTION DEDUCTION:.....	\$0.00
SELF-EMP HEALTH INS DEDUCTION:.....	\$0.00
EARLY WITHDRAWAL OF SAVINGS PENALTY:.....	\$0.00
ALIMONY PAID SSN:.....	\$0.00
ALIMONY PAID:.....	\$0.00
SCHOLARSHIP FELLOWSHIP EXCLUDED:.....	\$0.00
IRA DEDUCTION:.....	\$0.00
IRA DEDUCTION PER COMPUTER:.....	\$0.00
STUDENT LOAN INTEREST DEDUCTION:.....	\$0.00
STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:.....	\$0.00
STUDENT LOAN INTEREST DEDUCTION VERIFIED:.....	\$0.00
TUITION AND FEES DEDUCTION:.....	\$0.00
TUITION AND FEES DEDUCTION PER COMPUTER:.....	\$0.00
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:.....	\$0.00
OTHER ADJUSTMENTS:.....	\$0.00
ARCHER MSA DEDUCTION:.....	\$0.00
ARCHER MSA DEDUCTION PER COMPUTER:.....	\$0.00
TOTAL ADJUSTMENTS:.....	\$0.00
TOTAL ADJUSTMENTS PER COMPUTER:.....	\$0.00
ADJUSTED GROSS INCOME:.....	\$138,326.00
ADJUSTED GROSS INCOME PER COMPUTER:.....	\$138,326.00

Tax and Credits

65-OR-OVER:.....	NO
BLIND:.....	NO
SPOUSE 65-OR-OVER:.....	NO
SPOUSE BLIND:.....	NO
STANDARD DEDUCTION PER COMPUTER:.....	\$24,800.00
ADDITIONAL STANDARD DEDUCTION PER COMPUTER:.....	\$0.00
TAX TABLE INCOME PER COMPUTER:.....	\$113,526.00
EXEMPTION AMOUNT PER COMPUTER:.....	\$0.00
TAXABLE INCOME:.....	\$113,526.00
TAXABLE INCOME PER COMPUTER:.....	\$113,526.00
TOTAL POSITIVE INCOME PER COMPUTER:.....	\$138,326.00
TENTATIVE TAX:.....	\$16,526.00
TENTATIVE TAX PER COMPUTER:.....	\$16,526.00
FORM 8814 ADDITIONAL TAX AMOUNT:.....	\$0.00
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:.....	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX:.....	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:.....	\$0.00
FOREIGN TAX CREDIT:.....	\$16,319.00
FOREIGN TAX CREDIT PER COMPUTER:.....	\$16,319.00
FOREIGN INCOME EXCLUSION PER COMPUTER:.....	\$0.00
FOREIGN INCOME EXCLUSION TAX PER COMPUTER:.....	\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT AMOUNT:.....	\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT VERIFIED AMOUNT:.....	\$0.00
CHILD & DEPENDENT CARE CREDIT:.....	\$0.00
CHILD & DEPENDENT CARE CREDIT PER COMPUTER:.....	\$0.00
CREDIT FOR ELDERLY AND DISABLED:.....	\$0.00
CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:.....	\$0.00
EDUCATION CREDIT:.....	\$0.00
EDUCATION CREDIT PER COMPUTER:.....	\$0.00
GROSS EDUCATION CREDIT PER COMPUTER:.....	\$0.00
RETIREMENT SAVINGS CNTRB CREDIT:.....	\$0.00
RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:.....	\$0.00
PRIM RET SAV CNTRB: F8880 LN6A:.....	\$0.00
SEC RET SAV CNTRB: F8880 LN6B:.....	\$0.00
TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:.....	\$0.00
RESIDENTIAL ENERGY CREDIT:.....	\$0.00
RESIDENTIAL ENERGY CREDIT PER COMPUTER:.....	\$0.00
CHILD AND OTHER DEPENDENT CREDIT:.....	\$0.00
CHILD AND OTHER DEPENDENT CREDIT PER COMPUTER:.....	\$0.00
ADOPTION CREDIT: F8839:.....	\$0.00
ADOPTION CREDIT PER COMPUTER:.....	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT:.....	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT PER COMPUTER:.....	\$0.00
F3800, F8801 AND OTHER CREDIT AMOUNT:.....	\$0.00
FORM 3800 GENERAL BUSINESS CREDITS:.....	\$0.00
FORM 3800 GENERAL BUSINESS CREDITS PER COMPUTER:.....	\$0.00
PRIOR YR MIN TAX CREDIT: F8801:.....	\$0.00
PRIOR YR MIN TAX CREDIT: F8801 PER COMPUTER:.....	\$0.00
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:.....	\$0.00
F8936 ELECTRIC MOTOR VEHICLE CREDIT PER COMPUTER:.....	\$0.00
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:.....	\$0.00