

Reviewer: Liquidator: 20 GOVERNMENT OF PUERTO RICO DEPARTMENT OF THE TREASURY 20 Serial Number

Field audited by: REVOCABLE TRUST OR GRANTOR TRUST INFORMATIVE INCOME TAX RETURN AMENDED RETURN

Date: CALENDAR YEAR 20 OR TAXABLE YEAR BEGINNING ON 20 AND ENDING ON 20

Trust Name, Employer Identification Number, Industrial Code, Municipal Code, Telephone Number - Extension, Date created, Place created, Receipt Stamp

Part I: 1. Type of trust: Revocable Trust, Grantor Trust. 2. Accounting method: Cash, Accrual. 3. Name and address of the Trustee.

Table with columns: Part II, ATTRIBUTABLE ITEMS PER CATEGORY, Amount, Tax Withheld. Rows include income (A-W) and deductions (A-F).

OATH: I hereby declare under penalty of perjury that this return (including all schedules and other documents attached to it) has been examined by me, and to the best of my knowledge and belief is a true, correct and complete return.

Fiduciary's or Agent's Name (Print), Signature, Date, Specialist's Name (Print), Name of the Firm or Business, Specialist's Signature, Date, Self-employed Specialist, Registration Number

Credits

A. CREDITS SUBJECT TO MORATORIUM

Table with 3 columns: Description, Line Number, Amount. Rows 1-7 include items like Credit attributable to losses or for investment in the Capital Investment Fund, Credit for investment in housing infrastructure, etc.

B. CREDITS NOT SUBJECT TO MORATORIUM

Table with 3 columns: Description, Line Number, Amount. Rows 8-18 include items like Credit for investment in Tourism Development, Credit for investment in film industry development, etc.

Taxes Paid to Foreign Countries and the United States, its States, Territories and Possessions

Table with 5 columns: Name of the country, state, territory or possession, Type of Form, Foreign Country, State, Territory or Possession of the United States (A, B, C), United States, Total. Rows 1-2 for Net income and Tax paid.

Breakdown of the Purchase of Tax Credits

Check the box corresponding to the act (or acts) under which you acquired the credit and enter the amount:

A. CREDITS SUBJECT TO MORATORIUM

Table with 3 columns: Description, Line Number, Amount. Rows 1-7 include items like Solid Waste Disposal, Capital Investment Fund, Housing Infrastructure, etc.

B. CREDITS NOT SUBJECT TO MORATORIUM

Table with 3 columns: Description, Line Number, Amount. Rows 9-18 include items like Tourism Development, Tourism Eligible Investment, Film Industry Development, etc.

Charitable Contributions						
Part VI	Name and address of institutions to which payment was made	Employer Identification Number	Nature of the Organization	Amount		
						00
						00
						00
						00
						00
						00
						00
1. Total (Transfer to Part II, line 2A) (1)					00	
Medical Expenses (includes the purchase of technological assistance equipment and the amount paid in the purchase of medicines through medical prescription)						
Part VII	Name and address of institutions to which payment was made	Employer Identification Number	Amount			
					00	
					00	
					00	
					00	
					00	
1. Total (Transfer to Part II, line 2B) (1)					00	
Home Mortgage Interest on Qualified Residential Property Located in Puerto Rico						
Part VIII	Name and address of institutions to which payment was made	Employer Identification Number	Control No. Form 480.7A	Electronic Filing Confirmation No. Form 480.7A	Amount Paid	
						00
						00
						00
						00
1. Total (Transfer to Part II, line 2C) (1)					00	
Casualty Loss on Real Property that Constitutes the Grantor's Principal Residence						
Part IX	1. Total (Transfer to Part II, line 2D) (1)					00
	Loss of Personal Property as a Result of Certain Casualties					
Part X	1. Total (Transfer to Part II, line 2E) (1)					00
	Contributions to the Trust by the Grantors					
Part XI	Trustee's name	Trustee's address	Social Security Number	Share percentage in the Corpus of the Trust	Amount contributed to the Trust during the year	
						00
						00
						00
						00
Distributions to Beneficiaries						
Part XII	Beneficiaries' Share			Column A	Column B	
	Beneficiary's name and address	Social Security Number	Relationship	Amount paid or set apart	Share in the income tax withheld at source	
					00	00
					00	00
					00	00
					00	00
					00	00
					00	00
Allowable deduction for Private Equity Investment (Section 2042.03(d) of Act 60-2019, as amended, or Act 185-2014, as amended)						
Part XIII	1. Initial investment deduction amount (See instructions) (1)					00