

Reviewer:	Liquidator:	20	GOVERNMENT OF PUERTO RICO DEPARTMENT OF THE TREASURY	20	Serial Number				
Field audited by:		REVOCABLE TRUST OR GRANTOR TRUST							
Date: ___/___/___		INFORMATIVE INCOME TAX RETURN							
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:25%;">R</td> <td style="width:25%;">M</td> <td style="width:25%;">N</td> <td style="width:25%;"></td> </tr> </table>		R	M	N		CALENDAR YEAR 20___ OR TAXABLE YEAR BEGINNING ON , 20___ AND ENDING ON , 20___			
R	M	N							
Trust Name		Employer Identification Number							
Postal Address		Industrial Code		Municipal Code					
		Telephone Number - Extension							
Municipality		Country		Zip Code					
Location of Principal Industry or Business (Number, Street, City)		Date created							
		Day ___ Month ___ Year ___							
		Place created							
Fill in the corresponding oval, if applicable:									
<input type="radio"/> First Return (Submit copy of the trust deed)		<input type="radio"/> Last Return		Total Forms 480.60 F					
Part I 1. Type of trust: <input type="radio"/> Revocable Trust <input type="radio"/> Grantor Trust 2. Indicate the accounting method used: <input type="radio"/> Cash <input type="radio"/> Accrual <input type="radio"/> Other _____		Change of address: <input type="radio"/> Yes <input type="radio"/> No		<input type="radio"/> Fill in here if you derived income subject to any tax incentive act					
		3. Indicate the name and address of the Trustee: _____				Merchant's Registration Number			

		Amount	Tax Withheld
ATTRIBUTABLE ITEMS PER CATEGORY			
Part II	1. Income (or losses)		
	A) Total distributions from qualified retirement plans (Schedule D Individual, Part IV, line 25) (1A)	00	00
	B) Gain (or loss) on the sale or exchange of short-term capital assets (Schedule D Individual, Part I, line 7) (1B)	00	00
	C) Gain (or loss) on the sale or exchange of long-term capital assets (Schedule D Individual, Part II, line 17) (1C)	00	00
	D) Gain (or loss) on the sale or exchange of long-term capital assets realized under special legislation (Schedule D Individual, Part III, lines 18 through 20, as applicable) (1D)	00	00
	E) Interests on deposits from financial institutions (Schedule FF Individual, Part I, line 4, Columns B through E) (1E)	00	00
	F) Other interests subject to 10% withholding (Schedule FF Individual, Part I, line 4, Column A)..... (1F)	00	00
	G) Other interests subject to withholding of ___% (Schedule FF Individual, Part I, line 4, Column F) (1G)	00	00
	H) Other interests not subject to withholding (Schedule FF Individual, Part I, line 4, Column G) (1H)	00	00
	I) Eligible dividend distributions from corporations subject to 15% withholding (Schedule FF Individual, Part II, line 3, Column A) (1I)	00	00
	J) Dividends distribution subject to withholding of ___% (Schedule FF Individual, Part II, line 3, Columns B and C) (1J)	00	00
	K) Other dividends not subject to withholding (Schedule FF Individual, Part II, line 3, Column D) (1K)	00	00
	L) Other income (Schedule F Individual, Part V, line 4 and Schedule FF Individual, Part III, line 4) (1L)	00	00
	M) Dividends from Capital Investment or Tourism Fund (Submit Schedule Q1) (1M)	00	00
	N) Net long-term capital gain (or loss) on Capital Investment Funds (Submit Schedule Q1) (1N)	00	00
	O) Distributable share on profits (or loss) from pass-through entities (Submit Schedule R Individual and Schedule R1 Individual, if applicable) (See instructions) (1O)	00	00
	P) Gain (or loss) from the sale of goods (Schedule K Individual, Part IV, line 5) (Total \$ _____) ... (1P)	00	00
	Q) Gain (or loss) from farming (Schedule L Individual, Part IV, line 5) (Total \$ _____) (1Q)	00	00
	R) Gain (or loss) from services rendered (Schedule M Individual, Part IV, line 3) (Total \$ _____) .. (1R)	00	00
	S) Gain (or loss) from rental business (Schedule N Individual, Part IV, line 5) (Total \$ _____) (1S)	00	00
	T) Gain (or loss) from manufacturing business (Schedule J Individual, Part IV, line 5) (Total \$ _____) (<input type="radio"/> Income covered by a special tax incentive act: Act _____) (1T)	00	00
	U) Exempt income (Schedule IE Individual) (1U)	00	00
	V) Exempt income subject to alternate basic tax (Schedule IE Individual) (1V)	00	00
	W) Adjustment for purposes of the alternate basic tax (Submit detail) (1W)	00	00
	2. Deductions:		
A) Charitable contributions (Part VI) (2A)	00	00	
B) Medical expenses incurred and paid for the benefit of the grantor or beneficiary (Part VII) (2B)	00	00	
C) Home mortgage interest on residential property located in Puerto Rico (Part VIII) (2C)	00	00	
D) Casualty loss on real property that constitutes the grantor's principal residence (Part IX) (2D)	00	00	
E) Loss of personal property as a result of certain casualties (Part X) (2E)	00	00	
F) Deduction for initial investment in a private equity fund or private equity fund Puerto Rico (Part XIII) (2F)	00	00	

OATH

I hereby declare under penalty of perjury that this return (including all schedules and other documents attached to it) has been examined by me, and to the best of my knowledge and belief is a true, correct and complete return. The declaration of the person that prepares this return (except the taxpayer) is based on the information available, and this information has been verified.

04 Fiduciary's or Agent's Name (Print)	Fiduciary's or Agent's Signature	Date
Specialist's Name (Print)	Name of the Firm or Business	
Specialist's Signature	Date	Self - employed Specialist (fill in here) <input type="radio"/> Registration Number

NOTE TO TAXPAYER: Indicate if you made payments for the preparation of your return: Yes No. If you answered "Yes", require the Specialist's signature and registration number.

Credits

A. CREDITS SUBJECT TO MORATORIUM

Table with 2 columns: Description and Amount. Rows 1-9 include credits for losses, urban centers, Puerto Rico products, conservation, housing infrastructure, rental housing, tax credits, and other credits.

B. CREDITS NOT SUBJECT TO MORATORIUM

Table with 2 columns: Description and Amount. Rows 10-20 include credits for tax withheld, film industry, television programming, former governors, business closures, Santa Catalina's Palace, investment acts, and other credits.

Taxes Paid to Foreign Countries and the United States, its States, Territories and Possessions

Table with 5 columns: Name of the country, state, territory or possession; Foreign Country (A, B, C); United States; Total. Rows 1-2 show net income and tax paid.

Breakdown of the Purchase of Tax Credits

Check the box corresponding to the act (or acts) under which you acquired the credit and enter the amount:

A. CREDITS SUBJECT TO MORATORIUM

Table with 2 columns: Description and Amount. Rows 1-9 include Solid Waste Disposal, Capital Investment Fund, Theatrical District, Housing Infrastructure, Rental Housing, Conservation Easement, Revitalization of Urban Centers, and other credits.

B. CREDITS NOT SUBJECT TO MORATORIUM

Table with 2 columns: Description and Amount. Rows 10-19 include Tourism Development, Film Industry Development, Exempt Business, Economic Incentives, Green Energy Incentives, Opportunity Zones, and other credits.

Retention Period: Ten (10) years

Charitable Contributions						
Part VI	Name and address of institutions to which payment was made	Employer Identification Number	Nature of the Organization	Amount		
					00	
					00	
					00	
					00	
					00	
					00	
	1. Total (Transfer to Part II, line 2A)				(1) 00	
Medical Expenses (includes the purchase of technological assistance equipment and the amount paid in the purchase of medicines through medical prescription)						
Part VII	Name and address of institutions to which payment was made	Employer Identification Number	Amount			
				00		
				00		
				00		
				00		
				00		
1. Total (Transfer to Part II, line 2B)				(1) 00		
Home Mortgage Interest on Qualified Residential Property Located in Puerto Rico						
Part VIII	Name and address of institutions to which payment was made	Employer Identification Number	Amount Paid			
				00		
				00		
				00		
				00		
1. Total (Transfer to Part II, line 2C)				(1) 00		
Casualty Loss on Real Property that Constitutes the Grantor's Principal Residence						
Part IX	1. Total (Transfer to Part II, line 2D)				(1) 00	
	Loss of Personal Property as a Result of Certain Casualties					
Part X	1. Total (Transfer to Part II, line 2E)				(1) 00	
	Contributions to the Trust by the Grantors					
Part XI	Trustee's name	Trustee's address	Social Security Number	Share percentage in the Corpus of the Trust	Amount contributed to the Trust during the year	
					00	
					00	
					00	
					00	
Distributions to Beneficiaries						
Part XII	Beneficiaries' Share			Column A	Column B	
	Beneficiary's name and address	Social Security Number	Relationship	Amount paid or set apart	Share in the income tax withheld at source	
					00	00
					00	00
					00	00
					00	00
					00	00
Deduction for Initial Investment in a Private Equity Fund or Private Equity Fund Puerto Rico (Section 2042.03(d) of Act 60-2019 or Act 185-2014, as amended)						
Part XIII	1. Initial investment deduction amount (See instructions)				(1) 00	