Schedule A2 Individual TAX ON INCOME SUBJECT TO PREFERENTIAL RATES Rev. Jul 12 24 2024 Taxable year beginning on Fill in one: Social Security Number Taxpayer's name 1 Taxpayer ◯ 3 Both O 2 Spouse Column A Column B Column C Column D Column E Column F Column G Column H Taxed at Regular Rates 20% 15% 10% 4% 1. Adjusted Gross Income 2. Plus: Alimony paid (Part 1, line 4 of the return or Part I, line 5, Column B or C of Schedule CO Individual) 3. Adjusted Gross Income before the deduction for alimony paid (Add lines 1 and 2) 4. Income subject to preferential rates: loo 00 loo a) Net long-term capital gain (See instructions) b) Interests from IRA on deposits in accounts from certain financial institutions (Schedule FF Individual, Part I, line 4, Column B) (10%) c) Interests on deposits in accounts from certain financial institutions (Schedule FF Individual, Part I, line 4, Column C) (10%) d) Interests from IRA distributions to Governmental Pensioners (Schedule FF Individual, Part I, line 4, Column E) (10%) e) Non-exempt eligible interests paid or credited on bonds, notes, other obligations or mortgage loans (Schedule FF Individual, Part I, line 4, Column A) (10%) f) Eligible distribution of dividends (Schedule FF Individual, Part II, line 00 00 100 3, Column A (15%), Column B (___%) or Column C (___%)) g) Income paid by sport teams of international associations or federations (Schedule F Individual, Part V, line 3, Column D) ... h) Total distributions from qualified retirement plans (Schedule D Individual) i) Gain taxable at a reduced rate under an Incentives Act (Schedules J, K, L, M, or N Individual, as applicable) or wages received by 00 100 a qualified physician under Act 14-2017 or Act 60-2019 (See inst.) j) Distributable share on net income subject to preferential rates from 00 00 pass-through entities 00 00 00 loo k) Others I) Distributions due to a disaster declared by the Governor of Puerto Rico (Schedule F Individual, Part VI, line 5) (See instructions) ... 00 00 100 00 00 00 m) Total (Add lines 4a through 4l of Columns B through H) ...(4m) 5. Total income subject to preferential rates (Add line 4m of Columns B through H) (If this line is less than \$20,000, enter 100% on line 7A and zero on lines 7B through 7H, and enter the total of line 8a on line 8b) 00 6. Income subject to regular tax (Subtract line 5 from line 3)

Proportion of income according to each tax rate (Column A Divide line 6 by line 3; Columns B through H - Divide line 4m
by line 3) (Round to the nearest whole number)

Rev. Jul 12 24 Schedule A2 Individual - Page 2

8. Deductions and Exemptions:	Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H
a) Deductions applicable to individual taxpayers	Taxed at	Taxed at	Taxed at	Taxed at	Taxed at	Taxed at	Taxed at	Taxed at
(See instructions)\$	Regular Rates	20%	15%	10%	4%	%	%	%
b) Allowed deduction (Multiply line 8a by line 7 for each							l	1 1
Column)(8b)	00	00	00	[00	00	00	00	00
c) Personal exemption (Line 7, Part 2 of the return or Part II, line								
5, Column B or C of Schedule CO Individual)(8c)	00							
d) Exemption for dependents (Line 8, Part 2 of the return or								
Part II, line 6D, Column B or C of Schedule CO								
Individual)(8d)	00							
e) Additional personal exemption for veterans (Line 9, Part 2 of								
the return or Part II, line 7, Column B or C of Schedule CO								
Individual)(8e)	00							
f) Total deductions and exemptions (Add lines 8b through 8e of								
all Columns)(8f)	00	00	00	00	00	00	00	00
9. Deduction for alimony paid (Part 1, line 4 of the return or Part I,								
line 5, Column B or C of Schedule CO Individual. See								
instructions) \$ (9)	00	00	00	00	00	00	00	00
10. Allowable deduction for Private Equity investment (See		00		00	00	00		00
instructions) \$(10)	00	00	00	00	00	00	00	00
11. Nettaxable income (Column A-Subtract lines 8f, 9 and 10 from line		00		00	00	00		00
6; Columns B through H – Subtract lines 8f, 9 and 10 from line 4m) (11)	00	100	00	00	100		00	00
12. NormalTax:								
a) Regulartax for Column A (See instructions)(12a)	00							
b) Plus: Gradual adjustment amount (Schedule P Ind., line 7) (12b)	00							
c) Total normal tax (Add lines 12a and 12b)(12c)	00							
d) Multiply line 12c by 95% or 92%, as applicable (See								
instructions)(12d)	00							
13. Tax according to the corresponding rate for Columns B through		00	00	00	00	00	00	00
H (See instructions)(13)			00				0.0	00
14. Total normal tax and tax at preferential rates (Add line			- :					00
15. Net income subject to normal tax (Line 13, Part 2 of the return	or line 11, Part II, Co	lumn B or C of Sche	dule CO Individual).				(15)	00
16. Tax on line 15 according to regular tax rates:								00
a) Regular tax (See instructions)								00
b) Plus: Gradual adjustment amount (Schedule P Individua								00
c) Total normal tax (Add lines 16a and 16b)								00
d) Multiply line 16c by 95% or 92%, as applicable (See instru	•							
17. Tax determined (Enter the smaller between line 14 and line 16d.	I ransfer to page 3, P.	art 3 , line 14 of the re	turn or to Part III, line	1, Column B or C of S	Schedule CO Individu	ıal)	(17)	[00]

Schedule B Individual

Rev. Jul 12 24



RECAPTURE OF CREDITS CLAIMED IN EXCESS, TAX CREDITS, AND OTHER PAYMENTS AND WITHHOLDINGS

1	Λ	24
Z	U	Z 4

A OF BO	Taxable year beginning on	, and ending on			
Taxpayer's name				Sc	ocial Security Number
Part I Recapture of	f Credits Claimed in Excess				
	Column A	Column E	2		Column C
	Columna	Columnia	·		Columno
Name of entity:					
Employer identification No:					
Indicate Act:					
1 Total credit claimed in excess					(1)
	in excess paid in previous year, if app				
	in excess paid this year (Transfer to Pai				
4. Excess of credit due to next year	ar, if applicable (Subtract lines 2 and 3 from	line 1. See instructions).	, , , , , , , , , , , , , , , , , , ,		(4)
Part II Tax Credits	(Do not include estimated tax payments. Inc	lude such payments in Part	III of this Schedule)		
Use lines 1 through 23 of this pa are claimed on line 25, Column I	rt to claim <u>only</u> the tax credits that are B of this part.	considered Pre Tax Cre	edits Manager. The	Post Tax	Credits Manager credits
•	LIMITATION PROVIDED UNDER SECT	ION 1051 13 OF THE CO	nne		Pre Tax Credits
					Manager
	infrastructure (Act 98-2001, as amended) isition, construction or rehabilitation of affor				00
	nstructions)				00
3. Credit for construction investme	ent in urban centers (Act 212-2002, as ame	ended) (See instructions)		(2)	00
	n eligible conservation easement or donation				
instructions)				(4)	00
5. Credit for the purchase of tax cr	edits (Complete Part IV) (See instructions)		(5)	00
	ears (Submit detail)				00
	n not included on the preceding lines (Sub				00
	tion (Add lines 1 through 7)				00
	tiply the amount in Part 3, lines 22 and 23 tion to be claimed (Enter the smaller of l				00
	O THE LIMITATION PROVIDED UNDE				
	Development (Act 78-1993, Act 74-2010 a			(11)	00
12. Credit for: Section 4(a)	of Act 8 of 1987 or Section 3(b) of A	ct 135-1997 (See instruc	tions)	(12)	00
13. Credit for investment in film indu	ustry development (Act 27-2011) - Èilm Pro	oject (See instructions)		(13)	00
	istry development (Act 27-2011) - Infrastru				00
	nission of television programming made in				00
16. Credit for contributions to forme	r governors foundations (See instructions))		(16)	00
	ership Certificates by Ordinary and Extraction				00
18 Credit for investment (Section 6	of Act 73-2008 and Section 5A of Act 135	i-1997)	•••••	(18)	00
	inity zones (Act 60-2019)				00
20. Credit for the purchase of tax cre	edits (Complete Part IV) (See instructions))		(20)	00
21. Credits carried from previous ye	ears (Submit detail)			(21)	00
	ation not included on the preceding lines (S				00
	imitation to be claimed (Add lines 11 thr				00
24. Total Pre Tax Credits Manage	er tax credits (Add lines 10 and 23)		A- Pre Tax Cre		
			A- Pre Tax Cre Manager	aits	B- Post Tax Credits Manager
•	ınt of line 24 in Column A, and in Column B		·	00	00
26. Total tax determined (Part 3. line	es 22 and 23 of the return: \$. Distribute			
this amount between Columns A	A and B, as it is more beneficial for you)	(26)		00	00
27. Credit to be claimed (Enter the	smaller of line 25 or 26 for each one of Col	lumns A and B) (27)		00	00
	d the amounts of Columns A and B, line 2				00
Part 3, line 25 of the return)	a mused are dita (Culture at line 27, Caluman A	(28)			00
	orward credits (Subtract line 27, Column A			00	
0 anu 20)	D	(29)		30	

1. Estimated tax payments for 2024. 2. Tax paid in excess in prior year gradited to estimated tax. 2. 2. Tax paid in excess in prior year gradited to estimated tax. 3. Payment with original return (Applies only if you are filing an amended return. See instructions). 4. Tax withheld to nornesidents. [Form 480 CC] 4. Dividends subject to preferential rate under special act. 4. Dividends subject to preferential rate under special act. 5. Dividends subject to preferential rate under special act. 6. City Royalizes subject to special rate under intentives acts. 6. Dividends subject to preferential rate under special act. 6. City Royalizes subject to special rate under intentives acts. 6. Dividends subject to preferential rate under special act. 6. City Royalizes subject to special rate under intentives acts. 6. Dividends subject to preferential rate under special act. 6. Dividends from corporations (Form 480 6.8) 7. Dividends from corporations (Form 480 6.8) 8. Dividends subject to preferential rate under special act. [Form 480 6.8) 9. Services rendered by individuals (Form 480 6.8) 10. Payments for judicial or extraptical city individuals (Form 480 6.8) 11. Tax withheld at source on distributable share to pass hirough entities owners (Form 480 6.8) 10. Day to the service of the service		Part III Other Payments and Withholdings		
2. Tax paid in excess in prior years credited to estimated tax. 3. Payment with original return. Applies only if you are filing an amended return. See instructions). 4. Tax withheld to nonresidents. (Form 480.6C) (a) Dividends subject to filing with original return. See instructions). (b) Dividends subject to special rate under special act. (c) Royalises subject to special rate under incentives acts. (d) Other withholdings. (e) Dividends subject to special rate under incentives acts. (d) Other withholdings. (a) Form 480.6B. (b) Form 480.6B. (c) Form 480.6B. (d) Form 480.6B. (e) Dividends subject to preferential rate with original subject to special rate under incentives acts. (e) Dividends subject to preferential rate with original subject to preferential rate (See instructions). (a) Interest income subject to preferential rate (See instructions). (b) Eligible distribution of dividends from rate (See) instructions). (c) Net income (or loss) on income subject to preferential rate (See instructions). (d) Net income (or loss) on partially exemption professors. (e) Net income (or loss) on partially exemption professors. (form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions). (b) Net income (or loss) on partially exemption professors. (c) Other lems (See instructions). (d) Net income (or loss) on partially exemption professors. (e) Net income (or loss) on on income subject to preferential rate (See instructions). (form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions). (form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions). (form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions). (form 480.60 F) on: (a) Interest income subject to prefe	1.	Estimated tax payments for 2024	(1)	00
3. Payment with original return (Applies only if you are filing an amended return. See instructions) (a) Dividends subject to 15% under Section 1062 0.8. (b) Dividends subject to 15% under Section 1062 0.8. (c) Royalties subject to special rate under incentives acts. (d) Dividends subject to special rate under incentives acts. (d) Other withholdings. (d) Other withholdings. (e) The withholdings. (e) The withholdings. (f) The withholdings. (g) The withholdings. (g) Form 480 6.8. (g) Form 480 7.8. (g) Form 480 7. (g) Form 480 7.8. (g) Form 480 7.	2.	Tax paid in excess in prior years credited to estimated tax	(2)	00
4. Tax withheld to nonresidents (Form 480.6C) (a) Dividends subject to 15% under Section 1062.08. (b) Dividends subject to 15% under Section 1062.08. (c) Royalites subject to special rate under incentives acts. (d) (d) Other withholdings. (a) Form 480.6B (d) (d) Other withholdings. (b) Form 480.7 (d) (d) Other withholdings. (c) Form 480.7 (d) Other withholdings. (e) Form 480.6 (d) Other withholdings. (f) Form 480.6 (d) Other withholdings. (e) Net income (or loss) from the entity's industry or business (See instructions). (f) Other items (See instructions). (g) Net income (or loss) from the entity's industry or business (See instructions). (g) Net income (or loss) from the entity's industry or business (See instructions). (g) Net income (or loss) from the entity's industry or business (See instructions). (g) Net income (or loss) from the entity's industry or business (See instructions). (g) Net income (or loss) on partially exempting or service with the order of the order with the order order with the order order order order with the order order order with the order order order order order order order order order o	3.	Payment with original return (Applies only if you are filing an amended return. See instructions)	(3)	00
(a) Dividends subject to 15% under Section 1062.08. (4) 00 00 (5) Dividends subject to repreferential rate under special act. (4) 00 00 00 00 00 00 00 00 00 00 00 00 00	4.	Tax withheld to nonresidents (Form 480 6C)		
(b) Dividends subject to preferential rate under special act. (c) Royalties subject to special rate under incentives acts. (d) Other withholdings (d) Other withholdings (a) Form 480.7 (a) Form 480.8 (b) Form 480.8 (c) Form 480.7 (d) Form 480.7 (e) Form 480.7 (form 480.7	"	(a) Dividends subject to 15% under Section 1062.08.	00	
(c) Royalties subject to special rate under incentives acts (4d) 000 000 000 000 000 000 000 000 000 0	l	(b) Dividends subject to preferential rate under special act (4b)	00	
(d) Other withholdings	l	(c) Royalties subject to special rate under incentives acts (4c)	00	
5. Tax withheld on interests (a) Form 480.6B	l	(d) Other withholdings (4d)	00	00
6. Tax withheld on interests (a) Form 480.6B.	5.	Tax withheld to nonresidents on IRA distributions (Form 480.7)		00
(a) Form 480.7 (b) Form 480.7 (c) Form 480.6 (c) Fo	6.	Tax withheld on interests	()	
(b) Form 480.7 (c) Form 480.7 (c) Form 480.6B)	"		00	
(c) Form 480.7B. Dividends from corporations (Form 480.6B)	l	(b) Form 480.7 (6b)	00	
7. Dividends from corporations (Form 480.6B)	l		00	00
8. Dividends subject to preferential rate under special act (Form 480.6B). 9. Services rendered by individuals (Form 480.6SP) (Total of Informative Returns	7.		(7)	00
9. Services rendered by individuals (Form 480.6SP) (Total of Informative Returns	8.	Dividends subject to preferential rate under special act (Form 480, 6B)	(8)	00
10. Payments for judicial or extrajudicial indemnification (Form 480.6B). (10) 11. Tax withheld at source on distributable share to pass-through entities'owners (Form 480.60 EC) on: (a) Interestincome subject to preferential rate (See instructions). (11b) 00 (b) Eligible distribution of dividends from corporations (See instructions). (11b) 00 (c) Net income (or loss) from the entity's industry or business (See instructions). (11b) 00 (d) Net income (or loss) on partially exempt income (See instructions). (11b) 00 (e) Net income (or loss) on income subject to preferential rate (See instructions). (11b) 00 (f) Other items (See instructions). (11b) 00 00 12. Tax withheld at source on distributable share to trustees of revocable trusts or grantor trusts (Form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions). (12a) 00 (b) Eligible distributions form qualified retirement plans (See instructions). (12a) 00 (c) Total distributions from qualified retirement plans (See instructions). (12a) 00 (d) Other items (See instructions). (12a) 00 (d) Other items (See instructions). (12a) 00 (d) Other items (See instructions). (12a) 00 (e) Total distributions from qualified retirement plans (See instructions). (12a) 00 (d) Other items (See instructions). (12a) 00 (e) Total distributions of dividends (Line 1, Part V of Form 480.60 CPT) (13a) 00 (form 480.60 CPT) (See instructions): (12b) 00 (14. Tax withheld at Source on distributions from deferred compensation plans (Non qualified) (Form 480.7C). (14a) 00 (15. Tax withheld at Source on qualified pension plans distributions of feorm 480.7C). (15) 00 (16. Tax withheld at source on qualified pension plans distributions (Form 480.7C). (15) 00 (17. Tax withheld at source on qualified pension plans distributions (Form 480.7C). (15) 00 (2) Tax withheld on income from sport leams of international associations or federations (Form 480.60 CP) (17) 00 (2) Income tax withheld on income from sport leams of international associations or federations (Form 480.60	9	Services rendered by individuals (Form 480 6SP) (Total of Informative Returns	(9)	00
11. Tax withheld at source on distributable share to pass-through entities'owners (Form 480.60 EC) on: (a) Interest income subject to preferential rate (See instructions)	10.	Payments for judicial or extraiudicial indemnification (Form 480.6B)	(10)	00
(a) Interest income subject to preferential rate (See instructions). (11a) 00 (b) Eligible distribution of dividends from corporations (See instructions). (11b) 00 (c) Net income (or loss) from the entity's industry or business (See instructions). (11b) 00 (e) Net income (or loss) on partially exempt income (See instructions). (11d) 00 (e) Net income (or loss) on partially exempt income (See instructions). (11d) 00 (f) Other items (See instructions). (11d) 00 (g) Net income (or loss) on income subject to preferential rate (See instructions). (11d) 00 (f) Other items (See instructions). (11d) 00 (g) Net income (or loss) on income subject to preferential rate (See instructions). (11d) 00 (g) Net income (or loss) on income subject to preferential rate (See instructions). (12a) 00 (g) Interest income subject to preferential rate (See instructions). (12a) 00 (g) Other items (See instructions) (See	11	Tax withheld at source on distributable share to pass-through entities owners (Form 480.60 FC) on:	(10)	
(b) Eligible distribution of dividends from corporations (See instructions)	l'''	(a) Interest income subject to preferential rate (See instructions) (11a)	00	
(c) Net income (or loss) from the entity's industry or business (See instructions)	l	(b) Fligible distribution of dividends from corporations (See instructions) (11b)	00	
(d) Net income (or loss) on partially exempt income (See instructions)	l		00	
(e) Netrincome (or loss) on income subject to preferential rate (See instructions). (11e) (1) Other items (See instructions). (10) (1) Other items (See instructions). (10) (11) (11) (11) (11) (11) (11) (11)	l		00	
(f) Other items (See instructions). (11) 00 00 10 12. Tax withheld at source on distributable share to trustees of revocable trusts or grantor trusts (Form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions). (12a) 00 (b) Eligible distribution of dividends from corporations (See instructions). (12b) 00 (c) Total distributions from qualified retirement plans (See instructions). (12c) 00 (d) Other items (See instructions). (12b) 00 (12c) 0	l	(e) Net income (or loss) on income subject to preferential rate (See instructions)		
12. Tax withheld at source on distributable share to trustees of revocable trusts or grantor trusts (Form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions). (b) Eligible distribution of dividends from corporations (See instructions). (c) Total distributions from qualified retirement plans (See instructions). (d) Other items (See instructions). (12e) (d) Other items (See instructions). (12a) (1b) (1c) (1c) (1c) (1c) (1c) (1c) (1c) (1c	l			00
(Form 480.60 F) on: (a) Interest income subject to preferential rate (See instructions)	12	Tax withheld at source on distributable share to trustees of revocable trusts or grantor trusts		
(a) Interest income subject to preferential rate (See instructions). (12a) (b) Eligible distribution of dividends from corporations (See instructions). (12b) (2c) (2d) (2d) (2d) (2d) (2d) (2d) (2d) (2d	'-			
(b) Eligible distribution of dividends from corporations (See instructions) (12b) (c) Total distributions from qualified retirement plans (See instructions) (12c)	l		00	
(c) Total distributions from qualified retirement plans (See instructions) (12c) (0) Other items (See instructions) (12d) (12d) (15d) (15d	ı	(b) Fligible distribution of dividends from corporations (See instructions) (12b)	00	
(d) Other items (See instructions). (12d) 00 00 100 100 100 100 100 100 100 100	ı	(c) Total distributions from qualified retirement plans (See instructions)		
13. Tax withheld at source on distributable share to stockholders of an employees-owned special corporation (Form 480.60 CPT) (See instructions): (a) Eligible distribution of benefits or dividends (Line 1, Part V of Form 480.60 CPT)	ı	(d) Other items (See instructions)	00	00
(Form 480.60 CPT) (See instructions): (a) Eligible distribution of benefits or dividends (Line 1, Part V of Form 480.60 CPT)	13	Tax withheld at source on distributable share to stockholders of an employees-owned special comporation		
(a) Eligible distribution of benefits or dividends (Line 1, Part V of Form 480.60 CPT)	"	(Form 480 60 CPT) (See instructions):		
(b) Other items	ı	(a) Fligible distribution of benefits or dividends (Line 1, Part V of Form 480, 60 CPT) (13a)	00	
14. Tax withheld on IRA or Educational Contribution Accounts distributions of income from sources within Puerto Rico: (a) Form 480.7	ı	(b) Other items	00	00
(a) Form 480.7	14.	Tax withheld on IRA or Educational Contribution Accounts distributions of income from sources within Puerto Rico:		
(b) Form 480.7B			(14a)	00
15. Tax withheld on IRA distributions to Governmental pensioners (Form 480.7)			(14b)	00
16. Tax withheld at source on distributions from deferred compensation plans (Non qualified) (Form 480.7C)	15.			00
17. Tax withheld at source on qualified pension plans distributions (Form 480.7C)				00
18. Tax withheld at source on pension plan distributions received as an annuity or periodic payments (Form 480.7C)				00
19. Tax withheld on distributions and transfers from Governmental Plans (Form 480.7C)	18.	Tax withheld at source on pension plan distributions received as an annuity or periodic payments (Form 480.7C)	(18)	00
20. Income tax withheld on income from sport teams of international associations or federations (Form 480.6B or 480.6C)	19.	Tax withheld on distributions and transfers from Governmental Plans (Form 480.7C)	(19)	
21. Other payments and withholdings not included on the preceding lines: (a) Reported in an Informative Return (See instructions)	20.	Income tax withheld on income from sport teams of international associations or federations (Form 480.6B or 480.6C)	(20)	00
(a) Reported in an Informative Return (See instructions)	21.	Other payments and withholdings not included on the preceding lines:		
(c) Tax withheld at source on distributions due to a disaster declared by the Governor of Puerto Rico (See instructions)	Γ'''	(a) Reported in an Informative Return (See instructions)	(21a)	00
(c) Tax withheld at source on distributions due to a disaster declared by the Governor of Puerto Rico (See instructions)	1	(b) Not reported in an Informative Return (Submit detail)	(21b)	
(d) Tax withheld at source on behalf of Disregarded Entities (Submit detail)		(c) Tax withheld at source on distributions due to a disaster declared by the Governor of Puerto Rico (See instructions)	(21c)	
			_	00
22. Total other payments and withholdings (Add lines 1 through 21. Transfer to page 3, Part 3, line 27B of the return)	22.	. Total other payments and withholdings (Add lines 1 through 21. Transfer to page 3, Part 3, line 27B of the return)	(22)	

(eV. Jul 12 24	SCI	ledule B Individual - Page
Part IV Breakdown of the Purchase of Tax Credits		
Use this part to claim <u>only</u> the tax credits acquired through purchase and that are considered Pre Tax Credits Manager. T purchase of Post Tax Credits Manager credits is claimed in Part V.	he	Pre Tax Credits Manager
Fill in the oval corresponding to the act (or acts) under which you acquired the credit and enter the amount:		
A. CREDITS SUBJECT TO THE LIMITATION PROVIDED UNDER SECTION 1051.13 OF THE CODE		
1. O Solid Waste Disposal (Act 159-2011)	(1)	00
2. Capital Investment Fund (Act 46-2000)		00
3. O Housing Infrastructure (Act 98-2001)		00
4. Conservation Easement (Act 183-2001)		00
5. Revitalization of Urban Centers (Act 212-2002)	(5)	00
		00
6. Other: (Submit detail)	(0)	00
B. CREDITS NOT SUBJECT TO THE LIMITATION PROVIDED UNDER SECTION 1051.13 OF THE CODE		
8. O Tourism Development (Act 78-1993 and Act 74-2010)	(8)	00
9. O Tourism Eligible Investment (Act 60-2019)	(9)	00
10. Film Project Investment (Act 27-2011 and Act 60-2019)		00
11. O Investment in Research and Development Activities (Section 5(c) of Act 73-2008, Article 2.11(c) of Act 83-2010 and Section		
3030.01 of Act 60-2019)	(11)	00
12. Conomic Incentives (Industrial Investment) (Section 6 of Act 73-2008)	(12)	00
13. Opportunity Zones (Act 60-2019)		00
14 Other: (Submit detail)	(14)	00
14. Other: (Submit detail)	(15)	00
	(13)	00
Part V Tax Credits Post Tax Credits Manager (See instructions)		
The tax credits claimed in this part must be duly registered in the Tax Credits Manager. The amount included must be the amount you are claiming against the tax in the return, net of all limitation.	ne	Post Tax Credits Manager
1. Credit for stockholders who are individuals (Act 8 of 1987, as amended; or Act 135-1997, as amended)		00
2. Credit to hospital units for eligible payroll expenses (Act 168 of 1968, as amended)		00
3. Credit for investment in machinery and equipment for the generation and use of energy (Act 73-2008, as amended - Section 5(d))	(3)	00
4. Credit for investment in machinery and equipment for the generation and use of energy (Act 73-2008, as amended - Section		
5(d)(3)(B) applicable only to eligible businesses under Section 2(d)(1)(H))	(4)	00
5. Credit for the purchase of products manufactured in Puerto Rico (Act 135-1997, as amended; Act 73-2008, as amended; Act 83-	(F)	
2010, as amended; or Act 60-2019, as amended)	(5)	00
6. Technology transfer investment credit (Act 73-2008, as amended - Section 5(f); Act 83-2010, as amended - Article 2.11(d); or Act	(C)	
60-2019, as amended)	(6)	00
7. Credit for investment in research and development activities (Act 73-2008, as amended - Section 5(c); Act 83-2010, as amended - Article 2.41(c); as Art 60.2010, as amended - Section 2.020, as amended - Section 5(c); Act 83-2010, as amended - Article 2.41(c); as Art 60.2010, as amended - Section 5(c); Act 83-2010, as amend	70	00
Article 2.11(c); or Act 60-2019, as amended - Section 3030.01)		00
9. Credit for contributions to former governors foundations (Act 1-2011, as amended - Section 1051.10)	(9)	00
10. Credit for construction investment in urban centers (Act 212-2002, as amended)	(10)	00
11. Credit for Puerto Rico conservation easement (Act 183-2001, as amended)	(11)	00
12. Credit for investment in rental housing to the elderly (Act 77-2015, as amended)		00
13. Credit for investment in film project (Act 27-2011, as amended; or Act 60-2019, as amended)	(13)	00
14. Credit for investment in housing infrastructure (Act 98-2001, as amended)	(14)	00
15. Credit for investment in infrastructure project for film projects (Act 27-2011, as amended)	(15)	00
16. Credit for investment in opportunity zones (Act 60-2019, as amended)	(16)	00
17. Credit for payments of membership certificates of employees-owned special corporations (Act 1-2011, as amended - Section		
1113.14)	(17)	00
18. Credit for the purchase or transmission of television programming made in Puerto Rico (Act 1-2011, as amended - Section		
1051.14)	(18)	00
19. Credit for tourism investment - Alternate credit (Act 74-2010, as amended; or Act 60-2019, as amended)	(19)	00
20. Credit for tourism investment - Regular credit (Act 74-2010, as amended)	(20)	00
21. Other Post Tax Credits Manager credits not included on the preceding lines (Submit detail)	(21)	00
22. Total Post Tax Credits Manager Tax Credits (Add lines 1 through 21. Transfer the total to Part II, line 25, Column B)	(22)	00

Schedule C Individual

Rev. Jul 12 24



CREDIT FOR TAXES PAID TO FOREIGN COUNTRIES, THE UNITED STATES, ITS STATES, TERRITORIES, AND POSSESSIONS

2024

Taxable year beginning on_ and ending on Social Security Number Taxpayer's name Computed for the:

1 Regular tax 3 Optional tax 1 Taxpayer 2 Spouse O 3 Both 2 Alternate basic tax Resident of: 1 Puerto Rico 2 United States 3 Other (Indicate state, territory, possession or country) 1 United States Citizen of: 2 Other (Indicate) Part I Determination of Net Income from Sources Outside of Puerto Rico Check here if you include income from Disregarded Entities for Foreign Country, State, Territory or Possession of the which taxes were paid to foreign countries, the United States, its **United States** states, territories and possessions. **United States** Total С Α R (See instructions) (See instructions) Name of the country, state, territory or possession Gross income subject to tax from sources of the country, state, territory or possession: a) Interests 00 Dividends(1b) 00 00 Rental income (1c) 00 00 00 00 00 Capital gain (See instructions) (1d) 00 00 Fiduciary income(1e) 00 00 00 Wages(1f) 00 00 00 00 Professions, industry or business(1g) 00 00 00 00 Others(1h) Total gross income subject to tax (Add lines 1(a) through 00 00 00 00 00 2. Deductions and losses: a) Expenses directly related to the income on line 1(i) (2a) 00 00 00 Losses from foreign sources (See instructions) (2b) 00 00 00 00 Determination of pro rata share of deductions and exemptions not directly related: (i) Deductions applicable to individual taxpayers (Part 2, line 6 of the return or Part II, line 3 of Schedule CO Individual) (2ci) (ii) Personal exemption, dependents and additional exemption for veterans (Add lines 7 through 9, Part 2 of the return or lines 5, 6D and 7, Part II of Schedule CO Individual) (2cii) (iii) Other deductions claimed (See 00 instructions) (2ciii) (iv) Total deductions and exemptions (Add lines 2(c)(i) through 2(c)(iii)).. (2civ) (v) Gross income subject to tax from all (vi) Attributable percentage of the gross income from all sources to the gross income subject to tax (Divide line 1(i) by line 2(c)(v). Enter the result rounded to two decimal places)(20vi) (vii) Pro rata share of deductions and exemptions not directly 00 00 00 00 d) Total deductions and losses 00 00 00 00 00 (Add lines 2(a), 2(b) and 2(c)(vii))......(2d) 3. Net income from sources of the country, state, territory or 00 00 00

Rev. Jul 12 24					chedule C Individual - Page 2
Part II Taxes Paid to Foreign Countries,	the United States,				
○1 Taxpayer ○ 2 Spouse ○ 3 Bot	th	Computed for the	e: 1 Regula 2 Alternat		3 Optional tax
Credit for taxes:	Foreign Country	, State, Territory or Po United States			
○ 1 Paid ○ 2 Accrued	Α	В	С	United States	Total
Name of the country, state, territory or possession				(See instructions)	(See instructions)
Type of Form (See instructions):	1 Form 1099 2 Return 3 Other document	1 Form 1099 2 Return 3 Other document	1 Form 1099 2 Return 3 Other document	1 Form 1099 2 Form 1040 3 Other document	
1. Date paid or accrued					00
2. Total tax paid or accrued during the year	00	00	00	00	00
Part III Reduction in Credit for Tax Paid or	r Accrued				
Income from sources of the country, state, territory or possession not subject to tax in Puerto Rico less deductions attributable to such income (See instructions)	00	00	00	00	00
Total income subject to tax in the country, state, territory or possession less expenses attributable	00	00	00	00	00
to such income (See instructions)	%	%	%	%	<u>%</u>
Reduction in tax paid or accrued during the year (Multiply line 3 by the amount reflected on line 2 of Part II)	00	00	00	00	00
5. Total tax paid or accrued available as credit (Subtract line 4 from the amount reflected on line 2 of Part II)	00	00	00	00	00
Part IV Determination of Credit					
Net income from sources of the country, state, territory or possession (Part I, line 3)	00	00	00	00	00
Net income from all sources (See instructions)					
Limitation (Divide line 1 by line 2. Enter the result rounded to two decimal places)	%	%	%	%	%
4. Taxes to be paid in Puerto Rico (See instructions)		~	·		~
5. Limitation by country, state, territory or possession:	00	00	00	00	00
a) Multiply line 4 by line 3	00	00	00	00	00
6. Total limitation:	2)			(6a)	%
a) Limitation (Divide line 1 of the Total Column by line b) Multiply line 6(a) by line 4	۷)				00
c) Credit to be claimed (Enter the smaller of the Total Cline 5 of Schedule CO Individual or to Part II, line 5 of	Column, line 5(b) or li	ne 6(b). Transfer to	Part 3, line 18 of the	return, to Part III,	00
Part V Determination of Credit Attributab					00
	Foreign Country,	State, Territory or Po United States	ossession of the		
	A I	B	С	United States	Total
Name of the country, state, territory or possession				(See instructions)	(See instructions)
Type of Form (See instructions):	1 Form 1099 2 Return 3 Other document	1 Form 1099 2 Return 3 Other document	1 Form 1099 2 Return 3 Other document	1 Form 1099 2 Form 1040 3 Other document	
Gross income subject to tax from sources of the country, state, territory or possession:					
a) Long-term capital gain of Resident Individual Investors	00	00	00	00	00
Amount of tax paid or accrued to the country, state, territory or possession corresponding to the capital					
gain attributable to the period prior to the residence in Puerto Rico (See instructions) (2)	00	00	00	00	00
3. Limitation by country, state, territory or possession:					
a) Tax to be paid in Puerto Rico attributable to the long-term capital gain of Resident Individual					
Investors (See instructions)(3a)	00	00	00	00	00
b) Enter the smaller of line 2 or line 3(a)(3b) 4. Total credit to be claimed (Enter the amount of line 3(l)	00 of the Total Colum	00 Transfer to Part	00 t3 line 18 of the ret	urn or to Part III	00
4. Total credit to be claimed (Enter the amount of line 3(I	o) or the Total Colum	III. II alisiei lu Pall	to, lille to of the fet	um on to Fait III, (4)	00

Schedule D Individual



CAPITAL ASSETS GAINS AND LOSSES. TOTAL DISTRIBUTIONS FROM QUALIFIED PENSION PLANS AND ANNUITY CONTRACTS

2	N	2	1
◩	u		-

Taxable year beginning on .

Taxpayer's name Social Security Number Part I Short-Term Capital Assets Gains and Losses (Held one year or less) (A) Date Acquired (B) Date Sold Cadastre Number Disregarded Description and Location of Property Sale Price Adjusted Basis Selling Expenses Gain or Loss Entity (Ifapplicable) (Day/Month/Year) (Day/Month/Year) 00 00 00 00 00 00 00 00 00 00 00 00 1. Net short-term capital gain (or loss) Distributable share on net short-term capital gain (or loss) from Pass-Through Entities (Submit Form 480.60 EC. See instructions) (3)

Distributable share on net short-term capital gain (or loss) from Pass-Through Entities (Submit Form 480.60 EC. See instructions) (4) 5. Net short-term capital gain (or loss) on investment funds or aftributable to direct investment and not through a Capital Investment Fund, or distributableshare on net short-term capital gain (or loss) from Employees-Owned Special Corporations (Submit detail. See instructions) 7. Net short-term capital gain (or loss) (Add lines 1 through 6) Part II Long-Term Capital Assets Gains and Losses (Held more than one year) Fill in if you Date Acquired Cadastre Number Disregarded Gain or Loss Date Sold Sale Price Adjusted Basis Selling Expenses Gain or Loss Description and Location of Property Prepaid (Act 132-2010 and (Ifapplicable) (Day/Month/ (Day/Month/ Entity Year) Year) Act 216-2011, See inst.) 0.0 00 00 00 00 00 00 00 00 00 00 00 00 00 00 8. Net long-term capital gain (or loss) 9. Net long-term capital gain on sale of your principal residence or sole proprietorship business (Submit Schedule D1, D3 or G Individual, as applicable. See instructions) 10. Distributable share on net long-term capital gain (or loss) from Estates or Trusts (See instructions) 11. Distributable share on net long-term capital gain (or loss) from Pass-Through Entities (Submit Form 480.60 EC. See instructions)

12. Lump-sum distributions from annuity contracts:

1 Variable

2 Fixed – Taxpayer (See instructions)

13. Lump-sum distributions from annuity contracts:

1 Variable

2 Fixed – Spouse (See instructions)

14. Net long-term capital gain (or loss) on investment funds or attributable to direct investment and not through a Capital Investment Fund, or distributable share on net long-term capital gain (or loss) from Employees-Owned Special Corporations (Submit detail. See instructions)

15. Net long-term capital gain (or loss) of Resident Individual Investors (Submit Schedule F1 Individual, Part III, line 1, Column (E)) (See instructions) 16. Capital gain distributions under Section 1112.01(c)(3) (See instructions) 17. Net long-term capital gain (or loss) (Add lines 8 through 16) Capital Assets Gains and Losses Realized under Special Legislation (See instructions) Part III Cadastre Number Fill in if you Disregarded Date Acquired Date Sold (Day/Month/Year) Description and Location of Property Sale Price Adjusted Basis Selling Expenses Gain or Loss (Ifapplicable) Prepaid Entity (Day/Month/Year) 00 18. Net capital gain (or loss) under Act: __ (Decree No. 19. Net capital gain (or loss) under Act: (Decree No. 20. Net capital gain (or loss) under Act: (Decree No.

Part IV	Total Distributions from Qualified Pension	Plans (See instructions)								· ·
	Description		Fill in if you Prepaid	Distribution (Day/Mont		To	(A) otal Distribution	(B) Basis and Exempt	Income	(C) Taxable Amount
21 Taxable a	at 20% - Taxpayer	(21)	0	(==)			00		00	00
22. Taxable a	at 20% - Spouse	(22)	0				00		00	00
23. Taxable a	at 10% - Taxpayer	(23)	0				00		00	00
24. Taxable a	at 10% - Spouse	(24)					00		00	00
25. Total dist	ibutions from qualified pension plans (Total of 0 e)	Column C. Transfer this amount to	Part 1, line 2A of							00
Part V	Net Capital Gains or Losses for Determi	nation of the Adjusted Gross Inc	ome							
	Gains	or Losses			Column A	\	Column B	Column C Under Special	Column D Under Special	Column E Under Special
00 5 4 4		" 0 1		(26)		00	00	Legislation 00	Legislation 0	Legislation 00
	ains determined on lines 7, 17 and 18 through 20 in							00		
27. Enter the I	osses determined on lines 7, 17 and 18 through 2	0 in the corresponding Column		(27)		00	00	00	0	00
28. If one or n other Col	nore of Columns B through E reflects a loss on line umns (See instructions)	27, add them and apply the total pro	oportionally to the o	gains in the (28)			00	00	O	00
29. Subtract li	ne 28 from line 26. If any Column reflected a loss	on line 27, enter zero here		(29)			00	00	0	00
30. Apply the	loss from line 27, Column A proportionally to the g	gains of Columns B through E (See	instructions)	(30)			00	00	0	00
31. Subtract	line 30 from line 29			(31)		L	00	00	0	00
32. Add the to enter the	tal of Columns B through E, line 31. However, if lin total amount of line 27, Columns A through E	e 26 does not reflect any gain in Co	olumns B through E	, you must (32)						00
33. Net capita	al gain (or loss) for the current year (Add line 2	26, Column A and line 32)						(33)		00
34. Less: Neto D or the	capital loss carryover (Enter in Column D the total nor result of line 33 by 90%. This is the deductib	et capital loss not used in previous ye ole amount)	ears (Part VI, line 38	3). Enter in Colu	mn E the smaller	rbetwe	en the amount of lin	ne 34, Column (34)	0	00
35. Net capita complete	l gain (Subtract line 34, Column E from line 33. E Part VII)	nter the result here and in Part 1, li	ine 2B of the retur	n or in Part I, lin	e 3B of Schedul	le CO I	ndividual, as appli	cable. If line 33 is r	nore than zero,	5) 00
36. If line 33 is	a net loss, enter here and in Part 1, line 2B of the	return or in Part I, line 3B of Schedu	ule CO Individual,	as applicable, t	ne smaller of the	e follow	ing amounts:			
a) the net l b) (\$1,000	oss indicated on line 33, or))								(3	6) 00
37. Capital los	ss available for next year (If line 33 is more than z	ero, subtract line 34, Column E fror	m line 34, Column	D. If line 33 is le	ess than zero, a	dd lines	s 33 and 34D less	line 36)	(3	7) 00
Part VI	Determination of the Net Capital Loss Car	ryover								
	Year	(A) Accumulated Capital Loss		(B) Amount Used			(C) Capital Loss Carryfo (Column A - Colum	orward nn B)		ion Date nth/Year)
			00		00		•	00		
			00		00			00		
			00		00			00		
			00		00			00		
			00		00			00		
			00		00			00		
			00		00			00		
38. Total net	capital loss carryover (Transfer this amount to	Part V, line 34, Column D of this Sc	hedule)		(38)			00		

Taxpayer's name

Social Security Number

Dout	VII Determination of the Net Long Town Conital Coin For Fook Toy Determination							
Part	VII Determination of the Net Long-Term Capital Gain - For Each Tax Rate	Column A	Column B	Column C	Column D	Column E	Column F	Column G
		Short-Term	Long-Term (15%)	Special Legislation (%)	Special Legislation (%)	Special Legislation (%)	Total Long-Term (Add Columns B through E)	Total Net Capital Gain (Add Columns A and F)
1.	Net Capital Gain (In the case of short-term gains, transfer the amount on line 26, Column A, Part V. In the case of long-term gains, transfer the amount from line 31, Columns B through E, Part V, as it corresponds)	00	00	00	00	00	00	00
2.	Allowable amount as net capital loss not used in previous years claimed on Schedule D Individual (Transfer the amount included on line 34, Column E, Part V) (The amount entered on this line cannot exceed 90% of the amount reflected on line 1, Column G of this Part)(2)	00						
3.	Subtract in Column A, line 2 from line 1 (If the result is more than zero, this is the net short-term capital gain. Therefore, enter zero on line 5 of Columns B through E. If the result is less than zero, continue on line 4)	00						
4.	Proportion of the gains according to each tax rate (Divide the amount on line 1, Columns B through E, by the total long-term gains indicated on line 1 of Column F. Enter the result rounded to two decimal places). Add the percentages in Columns B through E and enter the total in Column F. The total shall be		%	%	%	%	%	
5.	100%		00	00	00	00	00	
6.	Net long-term capital gain -							
	(a) Net Long-Term Capital Gain subject to 15% (Column B – Subtract line 5 from line 1. Transfer the result to Column C, line 4(a) of Schedule A2 Individual)		00				00	
	(b) Net Long-Term Capital Gain subject to the tax rate provided by Special Legislation (Columns C through E – Subtract line 5 from line 1. Transfer the result to Columns F, G and H, as it corresponds, line 4(a) of Schedule A2 Individual)			00	00	00	00	
7.	Total net long- term capital gain (Column F - Add lines 6(a) and 6(b). Transfer this result to Column A – line 4(a) of Schedule A2 Individual)(7)						00	
8.	Net capital gain (If line 3 is more than zero, add lines 3 and 7 and enter the result here. Otherwise, enter here the amount on line 7. This amount must be the same amount reported on line 35, Part V of this Schedule)							00

Schedule E Rev. 05.24



DEPRECIATION

2024

8		LINEGIATION					
THE PURE							
Taynayarla nama	Taxable year beginning on	, and ending on _			fule E No r Employer Identification Number		
Taxpayer's name				oodar decurry o	r Employer Identification Number		
Type of property (in case of a specify the material used in the construction).		Original cost or other basis (exclude cost of land). Basis for automobiles may not exceed from \$30,000 per vehicle.	4. Depreciation claimed in prior years.	Estimated useful life to compute the depreciation.	Depreciation claimed this year.		
(a) Current Depreciation							
		00	00		00		
		00	00		00		
		00	00		00		
Total			00		00		
(b) Flexible Depreciation				Γ			
		00	00		00		
		00	00		00		
Total		00	00		00		
(c) Accelerated Depreciation			00		00		
		00	00		00		
		00	00		00		
		00	00		00		
Total			00		00		
(d) Amortization (i.e. Goodwill	l) 						
		00	00		00		
		00	00		00		
Total		00	00		00		
(e) Automobiles (See instruction	ions)		00		00		
		00	00		00		
		00	00		00		
		00	00		00		
Total	I		00		00		
	ease (Form 480.7D) (Amount of v	ehicles)			00		
TOTAL: (Add total of lines (a	a) through (f) of Column 6. Transfe	er to Schedules J, K, L, M a	nd N Individual, whichever	applies, or			
to the corresponding line of oth	her returns)				00		

Schedule E1

Rev. 05.24



DEPRECIATION FOR BUSINESSES WITH VOLUME OF \$3,000,000 OR LESS

7	Λ	1	A
Z	U	Z	4

THE PURCE	ning on,	, and ending on,,			Schedule E1 No			
Taxpayer's name	•				Social Secu	rity or Emp	loyer Identification Num	ber
1. Type of property	2. Date acquired	3. Original cost or other basis	4. Depreciation claimed in prior years		5. Estimated us life	eful	6. Depreciation claimed this year	
(a) Computer systems (Section 1	033.07(a)(1)(G))			,		Che	eck here to elect:	,
		00		00				00
		00		00				00
		00		00				00
		00)	00				00
		00		00				00
Total								00
(b) Ground transportation equipn	nent, except automo	obiles (Section 1033.07(a	a)(1)(H))			Che	eck here to elect:	,
		00		00	2			00
		00)	00	2			00
		00		00	2			00
		00		00	2			00
		00		00	2			00
Total								00
(c) Machinery and equipment, furnitu	ire and fixtures, and an	ny other fixed asset to be us	ed in the industry or busines	s (Sec	tion 1033.07(a)(1)(K)) Ch	neck here to elect:	>
		00		00	2			00
		00		00	2			00
		00)	00	2			00
		00		00	2			00
		00		00	2			00
Total								00
Total (Add total of lines (a) throu the corresponding line of other re	gh (c) of Column 6.	Transfer to Schedules J	, K, L, M and N Individua	, whic	chever applies,	or to		00
By filing this schedule, I acknown assets will not be deductible							n the books on thes	

Schedule F Individual Rev. Jul 12 24 **OTHER INCOME** 2024 Taxable year beginning on and ending on _ Taxpayer's name Fill in one: Social Security Number □ 1 Taxpayer □ 2 Spouse 3 Both Part I Distributions from Individual Retirement Accounts and Educational Contribution Accounts **Taxable Amount** Column E Column G Column H Column A Column C Column D Column F Column B Interests from Distributions IRA or Educational Fill in Interests from IRA of Interests from IRA of Employer IRA or Educational **IRADistributions to** Account to Government Financial Institutions Not Financial Institutions Contribution Accounts Payer's name Identification Basis Contribution if you Pensioners (10%) (Transferto PartI, line 1(b), Column E of Schedule FF **GovernmentPensioners** Number Total Distribution Subject to Withholding istributions of Income (See instructions) Accounts Number Prepaid (excluding contributions) (Transferto Part I, line 1(b). (Transferto Part I, line 1(b), from Sources Within Distributions Col. D of Schedule FF Ind.) Col. B of Schedule FF Ind. (10%)P.R. (10%) Individual) 00 00 00 00 00 00 0 00 00 00 00 00 00 Distributions from Individual Retirement Accounts used to acquire your principal residence (Enter the amount of line 3. Schedule D1 Individual or from line 2. Part I of Schedule D3 Individual) 1. Subtotal (Transfer the total of Columns F and G to line 4(k), Columns A and 00 00 00 00 00 00 00 2. Total distributions from Individual Retirement Accounts and Educational Contribution Accounts (Add the total of Columns F through H. Transfer to Part 1, line 2F of the return or to Part 1, line 3F, Column Distributions and Transfers from Governmental Plans Part II Taxable Amount - Savings Account (A) (B) (C) Fill in if (D) Distributions under \$10,000 (E) Lump-sum Distributions Distribution (F) Transfers under Description Total Distribution Basis and Taxable Amount vou Prepaid Date Section 1081.03 Exempt Income (\$10.000 or more) 00 00 1. Taxable as ordinary income(1) 2. Taxable at 10% (Transfer the total of Columns E and F to line 4(k). Columns A 00 and D of Schedule A2 Individual)(2) 3. Total distributions and transfers from governmental plans (Add line 1, Columns C and D and line 2, Columns E and F. Transfer to Part 1, line 2E of the return or to Part I, line 3E, Column B or C of Schedule CO Individual,

as applicable)

Part III

Distributions from Deferred Compensation Plans (Non Qualified)

Description

Fill in if you Prepaid

Distribution Date

1. Taxable as ordinary income (Transfer the amount of Column C to Part 1, line 2L of the return or to Part I, line 3L, Column B or C of Schedule CO Individual, as applicable)

(3)

(C)

Taxable Amount

(C)

Taxable Amount

(Distribution Date

(A)

Total Distribution

(B)

Basis and Exempt Income

(C)

Taxable Amount

(Distribution Date

(

Part IV Partial or Lump-Sum	Distributions from	Qualified Retiremen	t Plans an	d Fixed o	or Variable	Annuiti	es Not Subject	to a	Preferential R	Rate (See instructions)		
	Description			Fill in if	you Prepaid	Distri	ribution Date	Tot	(A) tal Distribution	Basis a	(B) and Exempt Income	(C) Taxable Amount	
Taxable as ordinary income (Transfer the all I, line 3L, Column B or C of Schedule CC)					0				00		00		00
Part V Other Income			Colum	nn A	Column	n B	Column C		Column D		Column E	Column F	
Payer's name	Employer Identification Number	Account Number	Income Debt Disc		Income fro Use o Intangib	of	Judicial or Extrajudicial Indemnificatior	n	Income from Sp Teams of Internati Associations o Federations	ional	OtherIncome	Distributable Share Net Income Subject Preferential Rates fr Pass-Through Entit	t to from
				00		00		00		00	0	o l	00
				00		00		00		00	0	0	00
			00		00		00		00	0		00	
1. Amount received		(1)		00		00		00		00	0		00
2. Less: Expenses related to the production of the 3. Subtotal Columns Athrough C and E (Subtract I	line 2 from line 1, as applicab	ble). Column D (Transfer	<u> </u>	00		00		00			0		+
the total to line 4(g), Columns A and B of Schoto line 4(j), Column A and to the one that applies	edule A2 Individual). Colun	mn F (Transfer the total		00		00		00		00	0		00
4. Wages, salaries or compensation reported on	a Federal W-2 Form of a priv					100		1001		100	0	•	100
(See instructions) (Exempt Wages Sec. 1031.05. Total other income (Add the total of line 3, C		line 4, Column E. Transfe	er to Part 1, li	ne 2G of th	ne return or to	Part I, line	e 3G, Column B or	C of	Schedule CO Indi	ividual	, as applicable) (5)	00
	to a Disaster Declare											•	\neg
	Employer				Select the f	form in	Column A		Column B		Column C	Column D	\Box
Payer's name	Identification Number	Account Number	Distribution	on Date	which the dist was repo	stribution orted	Exempt Amour	nt	Amount Subject Withholding (10	مر ر اح	Amount over which a Prepayment was Made an After-Tax Contributions	d Total Distribution	1
					1	0.7 30.7C		00		00			00
					1 O 48 2 O 48	30.7		00		00			00
			 		1 0 48	30.7		00		00		1	00
					1 0 48 2 0 48	30.7		00		00		†	00
					1 0 48 2 0 48	30.7		00		00		1	00
	15)							00		00		†	00
Amount received (Total of Columns A, B, C Less: Amounts over which a prepayment	and ບ) was made and after-ta	x contributions (Transfer	r the total o	 of line 1, (Column C)	(1) L					(2		00 00
3. Eligible distribution (Subtract line 2 from line 1, Column D) (See instructions)										1 I	00 00		
Amount taxable at 10% (Subtract line 4 from Individual) (See instructions)	n line 3. Transfer to Part 1,	line 20 of the return or to	Part I, line 3	O, Column	B or C of Sche	edule CO	Individual, as app	licable	 e. Transfer also to 	line 4	(I) of Schedule A2		
6. Tax withheld at source: (a) Form 480.7, Box 10 (Total Inf										_	0		00
(b) Form 480.7C, Box 22 (Total li													
(c) Total tax withheld on eligible distrib										_	(6	1	00

Schedule FF Individual

Rev. Jul 12 24

Taxpayer's name



INTERESTS, DIVIDENDS AND MISCELLANEOUS INCOME

2024

Taxable year beginning on ______, ___ and ending on _____, ___ Social Security Number

Part I Interests				Column A	Column B	Column C	Column D	Column E	Column F	Column G
Payer's name	Disregarded Entity	Employer Identification Number	Account Number	Eligible interests subject to withholding (Section 1023.05(b)) (10%)	Interests from IRA from financial institutions subject to withholding (10%)	Interests from financial institutions subject to withholding (Section 1023.04)(10%)	Interests from financial institutions, including interests from IRA, not subject to withholding	Interests from IRA distributions to Government Pensioners (10%)	Other interests subject to withholding%	Other interests
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
	0			00		00	00		00	00
Interests: a) Subtotal of Columns A, C, D, F b) Total from Schedule F Individua				00	00	00	00		00	
c) Total (Add lines 1(a) and 1(b)).			(1c)	00	00	00	00	00	00	00
2. Less: Expenses related to the pur	chase of inv	vestments (See instructions	s)(2)	00	00	00		00	00	00
3. Less: Interest exemption (See	instructio	ns)	(3)		00	00	00	00		
4. Total interests (Subtract lines 2 ar	nd3fromlin	e 1(c), Columns Athrough G	6. Transfer the amounts							
of Columns A through C, E and F				00	$ _{\infty}$					00
Schedule A2 Individual)	G. Transfe	er to Part 1, line 2C of the i	return or to Part I, line	100	100	100	100	100	1 100	00
55 51 551154410 55 Illiamidal, di	- applioubl	~		Retention Period:	T (40)					[00]

Part II Corporate Dividends											
	Diamerada	Faralassa			Column A		Column B	Column C	\Box	Column D	
Payer's name	Disregarded Entity	Employer Identification Numb	er	Account Number	Subject to withholdii (15%)	ng	Subject to withholding (%)	Subject to withholding (%)		Not subject to withholding	
	0					00	00		00	00	
	0					00	00		00	00	
	0					00	00		00	00	
	0					00	00		00	00	
									00	00	
	0					00	00		00	00	
	0					00	00		00	00	
	0										
	0					00	00		00	00	
	0					00	00		00	00	
Dividends distributed amount				(1)		00	00		00	00	
Less: Expenses related to the purchase of investments (Se						00	00		00	00	
3. Subtotal (Subtract line 2 from line 1, Columns A through D. Tra and F through H, as applicable, of Schedule A2 Individual)	ansfer the to	otal of Columns A thr	ough C to	line 4(f), Columns A, C (3)		00	00		00	00	
4. Total (Add line 3, Columns A through D and transfer to Part 1, line 2D of	of the return o	ortoPart1,line3DofSch	nedule CO	Individual, as applicable) (4)		00					
Part III Miscellaneous Income								Column A		Column B	
Payer's name		[Disregarded Entity	Employer Identification Number	Acc	ount	Number	Miscellaneous Income		Income from Prizes and Contests	
			0						00	00	
			0						00	00	
			<u></u>		-				00	00	
			00						00	00	
				l	<u> </u>			0	00	00	
1. Amount received											
Subtotal (Subtract line 2 from line 1)									00	00	
4. Total miscellaneous income (Add the total of line 3, Columns A	and B. Tra	nsfer to Part 1, line 2	G of the	return or to Part I, line 3G of	Schedule CO Individ	lual,	as applicable)			00	

Schedule F1 Individual DETAIL OF INCOME OF RESIDENT INDIVIDUAL INVESTORS Rev. Jul 12 24 (Act 22-2012, as amended, or Act 60-2019, as amended) 2024 Taxable year beginning on Date on which you established residence in Puerto Rico Nombre del contribuvente Social Security Number Decree number Year Month Fill in one: 1 Taxpayer 2 Spouse Part I Interest **Amount** Description 00 00 00 Total interests (Transfer to Schedule IE Individual, Part II, line 33) Part II **Dividends** Description Amount 00 00 00 00 00 Total dividends (Transfer to Schedule IE Individual, Part II, line 33) **Capital Assets Gains and Losses** Part III Transactions of sales of securities and other assets related to any accretion of said securities and assets owned by the resident individual investor before becoming a resident of Puerto Rico, which are recognized after 10 years of becoming a resident of Puerto Rico, must be included on Schedule D Individual, Part III and not in this part (See instructions). (E) Amount Attributed to the (F) Amount Attributed to the (D) Gain or Loss Market Value on the Date Acquired Date Sold Period Prior to Period after Establishing Description and Location of Property Adjusted Basis Sale Price (Day/Month/ Year) (Day/Month/Year) Date of Establishing (Col. A - Col. C) Establishing Residence Residence in P.R. Residence in P.R. in P.R. (Col. B - Col. C) (Col. D - Col. E)

CERTIFICATION

1. Net capital gain or loss (Transfer the total of Column (E) to Schedule D Individual, Part II, line 15. Transfer the total of Column (F) to Schedule IE Individual, Part II, line 33)(1)

00

00

00

00

00

00

00

By means of the signature on page 1 of the return, I hereby declare under penalty of perjury that I have not been resident of Puerto Rico between the period of January 17, 2006 and January 17, 2012 and that I became resident of Puerto Rico no later than the taxable year ending on December 31, 2035.

Taxpayer's name



INCOME FROM ANNUITIES OR PENSIONS RECEIVED IN THE FORM OF PERIODIC PAYMENTS

2024

Taxable year beginning on _

Taxpayer's Social Security Number

	pouse's Social	Security Number
Questionnaire		
1. Recipient of annuity or pension (fill in one): 1 Taxpayer 2 Spouse		
2. Type of income (fill in one): 1 Annuity 2 Pension		
 3. Pension granted by (fill in one): 1 Government of Puerto Rico 2 Federal Government 3 Private Business Employer (if you chose this alternative, fill in one): 1 Qualified plan under Section 1081.01 	2 Non qualifi	ed plan
4. Place where the service was performed: 1 Puerto Rico 2 United States 3 Others		_
5. Date on which you started to receive the pension: DayMonthYear		
	nployeridenti	fication number
7. Form in which the pension or annuity was reported:		
1 Form 480.7C: Control Number Electronic Filing Confirmation Number		
2 Form 1099-R 3 Other:		
Part I Determination of Cost to be Recovered of the Pension or Annuity (See instructions)		
Cost of pension or annuity (amount paid). If it is zero, go to Part II and enter zero on line 10	(1)	00
Pension or annuity received in previous years:	(/	
Year:	(0)	
Amount:	(2)	00
3. Less:		
(a) Taxable pension or annuity received in previous years:		
Year:		
	00	
7 thought		
(b) Tax exempt pension received in previous years:		
Year:		
Amount: (3b)	00	
4. Total (Add lines 3(a) and 3(b))	(4)	00
5. Cost of pension or annuity tax exempt recovered in previous years (Subtract line 4 from line 2)	(5)	00
6. Cost of pension or annuity to be recovered (Subtract line 5 from line 1)	(6)	00
Part II Taxable Income (See instructions)		
7. Total amount of pension or annuity received during the year	(7)	00
8. Tax exempt pension (Enter here and on Schedule IE Individual, Part II, line 15. Do not exceed the amount indicated on lin 7. If you indicated Annuity or Non qualified plan, enter zero on this line)	ne (8)	00
9. Subtract line 8 from line 7. If it is less than zero, go to line 13		00
10. Cost of pension or annuity to be recovered (Same as line 6)		00
11. Pension or annuity income in excess of the cost to be recovered (Subtract line 10 from line 9)		00
12. Taxable pension or annuity income (Enter here the amount of line 11 or 3% of line 1, whichever is greater (but not great than the amount of line 9). Enter this amount in Part I, line 2H of the return or in Part I, line 3H, Column B or C of Schedule C Individual, as applicable)	ter CO	00
13. Tax withheld on pension or annuity for the taxable year (Enter this amount on Schedule B Individual, Part III, line 18)	(13)	00

Schedule IE Individual Rev. Jul 12 24

EXCLUDED AND EXEMPT INCOME

oginning on	and anding

2024

Taxable year beginning on _ Social Security Number Taxpayer's name Fill in one: ○ 1 Taxpayer ○ 2 Spouse

		1 laxpayer 2	Ορι		Itama Cubiaat ta
Pa	tl Exclusions from Gross Income			Items Considered for the Home Mortgage Interests Limitation	Items Subject to Alternate Basic Tax
1	Life insurance		(1)		
2.	Donations, legacies and inheritances	•••••	(2)	00	
3.	Compensation for injuries or sickness		(3)	00	
4.	Benefits from federal social security for old-age and survivors		(4)	00	
5.	Income derived from discharge of debts (See instructions)		(5)	00	
6.	Child support payments		(6)	00	
7.	Compensation or indemnification paid to an employee due to dismissal		(7)	00	
8.	Compensation, payments or distributions due to a disaster declared by the Govern				
	withholding statement or informative return		(8)	00	
9.	Compensation, payments or distributions due to a disaster declared by the Governo				
١	a withholding statement or informative return (Submit detail)		(9)	00	
	Amount received from any subsidy or stimulus paid by the Federal Government (Sul				
11.	Amount received from any subsidy or stimulus paid by the Government of Puerto Rico	Submit detail)	(11)		
12.	Interests upon mortgages over residential property located in Puerto Rico granted a	πer January 1, 2014	(12)	_	
13.	Exclusions from the operations of a Disregarded Entity (Submit detail)		(13)		100
14.	Other exclusions (Submit detail)		(14)		00
_	, ,		(13)		
	Exemptions from Gross Income				
	Fringe benefits paid by the employer in relation to a cafeteria plan		(1)	00	
2.	Interests upon the following instruments:				
1	A) Obligations from the United States Government, its states, territories or political	subdivisions	(2A)	00	
1	B) Obligations from the Government of Puerto Rico		(2B)	00	
	C) Certain mortgages (See instructions)		(2C)	00	00
	D) Deposits in Puerto Rico interest bearing accounts up to \$100 (Schedule FF Inc	lividual)	(2D)	00	00
	E) Bonds, notes or other obligations under Section 6070.56(h) of Act 60-2019		(2E)	00	
	F) Other interests subject to alternate basic tax reported in a Form 480.6D		(2F)	00	00
	G) Other interests not subject to alternate basic tax reported in a Form 480.6D		(2G)	00	
	H) Other interests subject to alternate basic tax not reported in a Form 480.6D (Submit	detail)	(2H)	00	00
	I) Other interests not subject to alternate basic tax not reported in a Form 480.6D	(Submit detail)	(21)	00	
3.	Dividends:				
	A) Subject to alternate basic tax reported in a Form 480.6D		(3A)	00	00
	B) Not subject to alternate basic tax reported in a Form 480.6D		(3B)	00	
	C) Subject to alternate basic tax not reported in a Form 480.6D (Submit detail)		(3C)	00	00
	D) Not subject to alternate basic tax not reported in a Form 480.6D (Submit detail	I)	(3D)	00	
4.	Expenses of priests or ministers (See instructions)		(4)	00	
5.	Exempt interests distributed from IRA or Educational Contribution Account (Form 48	0.7 or 480.7B)	(5)	[00]	
6.	Stipends received by certain physicians during the internship period (Form 499R-2/	W-2PR)	(6)	00	
7.	Exempt income received by an active or retired member of the Puerto Rico Police Bu	reau or from the overtime worked			
	by a Municipal Police member (Form 499R-2/W2-2PR or 480.7C)			00	
8.	Salaries from overtime during emergency situations (Form 499R-2/W-2PR)		(8)	00	00
9.	Compensation received by an eligible researcher or scientist (See instructions)		(9)	00	
10.	Amounts paid by an employer for reimbursement of travel, meals, lodging, entertain	ment and other expenses (Form			
	499R-2/W-2PR)			00	
11.	Cost of living allowance (COLA) (Federal Form W-2)			00	
	Compensation received from active military service in a combat zone (Federal Form			00	
13.	Recapture of bad debts, prior taxes, surcharges and other items	,	(13)	00	00
14.	Prizes from the Lottery of Puerto Rico and the Additional Lottery		(14)	00	
15.	Income from pensions or annuities, up to the applicable limitation (Schedule H Individual	al, Part II, line 8)	(15)	[00]	
16.	Christmas Bonus, Summer Bonus and Medicine Bonus		(16)	[00]	
17.	Gain from the sale or exchange of principal residence by certain individuals and qualified pro	perty (Schedule D1 or D3 Individual)	(17)	[00]	
	Unemployment compensation			00	
	Compensation to citizens and aliens nonresidents of Puerto Rico for the production of			[00]	
20	Income from sources outside of Puerto Rico (Nonresidents or part-year residents)		(20)	00	
21.	Remuneration received by employees of foreign governments or international organization	ations	(21)	00	
22	Income from buildings rented to the Government of Puerto Rico for public hospitals, he	ealth or convalescent homes, and			
	public schools (Contracts in force at November 22, 2010)		(22)	00	
23	Income derived by the taxpayer from the resale of personal property or services wh				
	under Section 3070.01 or Section 2101 of the Internal Revenue Code of 1994			00	
24	Accumulated gain in non-qualified options				
25	Distributions of amounts previously notified as deemed eligible distributions under Sec	ctions 1023,06(i) and 1023,25	(25)		
26	Distributions from Non Deductible Individual Retirement Accounts		(26)	00	
27	Certain income related to the operation of employees-owned special corporations (See instructions)	(27)	00	00
28	Distributable share on exempt income from pass-through entities (Forms 480.60 EC a	and 480.60 F. See instructions)	(28)	00	00
	Income from copyrights up to \$10,000 under Act 516-2004				00
30	Income received by designers and translators up to \$6,000 under Act 516-2004		(30)		00
J 50.		ie on back.	. ,	00	
		ind Ton (10) years			

Rev. Jul 12 24

Schedule IE Individual - Page 2

01. 0		T	- Contradio IZ mantada i rago
Pa	Exemptions from Gross Income (Continued)	Items Considered for the Home Mortgage Interests Limitation	Items Subject to Alternate Basic Tax
31.	Income derived by young people from wages, services rendered or self-employment with special agreement under Act 135-2014 from (See instructions): A) Wages (Form 499R-2/W-2PR or Federal W-2) \$ B) Manufacturing income (Schedule J Individual, Part II, line 4) \$ C) Income from the sale of goods (Schedule K Individual, Part II, line 4) \$ D) Farming income (Schedule L Individual, Part II, line 4) \$ E) Income from services rendered (Schedule M Individual, Part II, line 2) \$ F) Rental income (Schedule N Individual, Part II, line 2) \$	loo	
~~	G) Total (Add lines 31A through 31F)		
32.	Exempt salaries of a professional in a hard-to-fill position (Form 499R-2/W-2PR) (See instructions)		
33.	Exempt income of resident individual investors (Schedule F1 Individual)		00
34. 25	Other payments subject to alternate basic tax reported in a Form 480.6D		00
ან. ან	Other payments not subject to alternate basic tax reported in a Form 480.6D		00
JU.	Other exemptions subject to alternate basic tax not reported in a Form 480.6D (Submit detail)		100
	Income from residential rent under Act 132-2010 (Schedule N Individual, Part II, line 2)		
30.	Exempt amount from manufacturing income (Schedule J Individual, Part IV, line 2)		00
<i>1</i> 0	Exempt amount on income from the sale of goods (Schedule K Individual, Part IV, line 2)		00
40.	Exempt amount from farming income (Schedule L Individual, Part IV, line 2)		00
12	Exempt amount on income from services rendered (Schedule M Individual, Part IV, line 2)		00
1 2.	Exempt amount from rental income (Schedule N Individual, Part IV, line 2)		00
40. 44	Exemptions from the operations of a Disregarded Entity (Submit detail)		00
45.	Total (Add lines 1 through 44)(45)		00
	t III Total		
	Total of items considered for the home mortgage interests limitation (Add line 15 of Part I and line 45 of Part II, first		
	column)(1)	00	
2.	Total of items subject to alternate basic tax (Add line 15 of Part I and line 45 of Part II, second column)		00

Retention Period: Ten (10) years

Schedule J Individual		MANUFA	CTURING IN		,	20	24
Taxpayer's name				Social	Security Number	Schedule J	No
Part I Questionnaire Employer Identification Number Merchant's Registration Number	0	Fill in one: 1 Taxpayer 2 Spouse 2 if during the taxable year you dis industry or busi	Fill in here if this is y industry or bu	vour principal siness Day used in your Ac	operations began: MonthYear counting Method:1 Cash	Fully Taxable Tax Incentives ur Act No. 26 of 1 Act No. 8 of 19 Act 135-1997 Act 73-2008	nder:
Manufacturer Number	Location of	Manufacturing Business - Number	r, Street and City		→ 2 Accrual nber of employees	Act 1-2013 Act 135-2014 Act 60-2019	8
Case or Concession Number	Nature of bu	siness: ou include with this return (See inst.)	NAICS		ercentage%	Section Other:	0
Industrial Code Municipal Code	Puerto Rico	o CPA's College Stamp No e diligence checklist form ("DDC")	Accredited Agent-Sp	ecialist No	<u> </u>		
Indicate if the business derived income Concept	or claimed ex	xpenses related to the ownwershi	p, use, maintanance d expenses			ots (fill in as applicable ore of the income fi	
1 automobiles		○ Yes ○	No	maioato ii you	◯ Yes	O No	om and donvity
2 vessels 3 airships		Yes O			Yes Yes	O No O No	
4 residential property outside of Pue		○ Yes ○			◯ Yes	O No	
Part II Manufacturing 1. Income					(1)	Regular Tax	Alternate Basic Tax
2. Less: Cost of goods sold (Con	ipiete Part v	() (See instructions)			(2)	00	00
Gross income (Subtract line 2 fro	m line 1)	2024		tructions)		00	00
(Gross profit margin percentage: 4. Less: Exempt amount under Ac	135-2014	1 Un to \$40 000 2	Un to \$500 000 (S	ee instructions)	(4)	00	00
5. Income for the current year (Subt	ract line 4 fro	m line 3)		······	(5)	00	00
3. Payments for services render 4. Payments for services render 5. Lease, rent and fees paid (See 6. Insurance premiums (Except 7. Telecommunication services 8. Internet and cable or satellite 9. Bundles (See instructions) 10. Advertising 11. Royalties 12. Payments for virtual and tech 13. Professional associations fee 14. Homeowners association fe 15. Payments for judicial or extrain 16. Certain other expenses (See 17. Subtotal (Add lines 1 through 18. Interestsonbusinessdebts: Morga	ted in an inf nuses to empudents (Totals) dd in Puerto R ed outside o instructions) contributions television s nology tools as and dues pa es udicial indem instructions) 6) informative	ormative return: oloyees (See instructions)) Dept ofthe Tologo (See instructions). f Puerto Rico (See instructions (Personal \$ to health or accident plans) (See ervices. and other subscriptions aid for the benefit of employees iniffication	s))(Real\$ e instructions)	_andOthers\$	(3) (4) (4) (5) (6) (6) (7) (8) (8) (9) (11) (12) (13) (13) (14) (15) (16) (17) (17) (18)	00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00
c) State Insurance Fund Pol d) Sales and use tax	ıcy				(19c) (19d)	00	00
d) Sales and use tax	(Submit Sch	nedule E No) f \$3,000,000 or less (Submit So	chedule F1 No)	(20)	00	00
I ZZ. Electric Dower						00	00
23. Water and sewage	ident plans.				(24)	00	00
25. Social security tax (FICA) 26. Unemployment tax					(25)(26)	00	00
26. Unemployment tax	(See instruct	ions)	2 6042 1 No		(27)	00	00
29. Subtotal (Add lines 18 through	h 28)			_)	(28)	00	00
C. Other deductions: Indicate the with a DDC sworn by an Accre 30. Automobiles expenses (Milea 31. Other motor vehicle expens 32. Repairs and maintenance 33. Travel expenses (Total expe 34. Meal and entertainment exper 35. Materials and office suppli 36. Materials directly used in the 37. Stamps, vouchers and fee 38. Postage and shipping chains 40. Parking and toll 41. Office expenses 42. Bank fees 43. Bad debts 44. Other expenses (Complete 45. Subtotal (Add lines 30 through 17. 29 and 17. 29. Automobiles (Add lines 17. 29 and 17. 29. Automobiles (Add lines 17. 29. and 17. 29. an	ge_es (See instance) ses (See instance) ses (Total ex ses (manufact) seges	y (See instructions)	_) (See instructions	AUPCO	DDC((30) DDC((31) DDC((32) DDC((33) DDC	00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00
46. Total (Add lines 17, 29 at	nd 45) ´				(46)	00	00

	Part IV	Determin	ation of Gain or Loss						Regular Tax		Alternate Basic Tax
2. 3. 4. 5. 6. 7.	Net income fo Less: Exemp Adjusted net i Less: Net ope Net income at Less: Net ope Net Income at	t amount income (Sub rating loss a fter the accu erating loss of fter the accu	% of line 1 or \$	r 2019 year 2 ed to	Gee instru 9 (From Part VIII, line 9. Do 2019 (Subtract line 4 fror COVID-19 under Act 57- 1020 (Subtract line 6 from	not not m li 202	t exceed 90% of line 3)	(2) (3) (4) (5) (6)		00 00 00 00 00	00 00
8. 9.	Gain (or loss) (B or C of Schorate under an tax rate appl	Subtract line edule CO Inc Incentives A icable to s	e 8 from line 7) (If it is a gain, tr dividual, as applicable. If it is act, transfer the total to the co such gain)	ansfer a loss rrespo	r the total to page 2, Part 1, , see instructions. On the c onding Column of line 4(i)	line oth	Do not exceed 90% of line 3). 2P of the return or Part I, line 3 er hand, if it is a gain taxable at Schedule A2 Individual, accor	P, Column a reduced ding to the		00	00
3. 4. 5. 6.	Plus: Purcha Direct salarie Other direct of Total (Add line Less: Ending Total Cost of O	ventoryes	VI, line 17)14)				nedule)			(2) (3) (4) (5) (6)	00 00 00 00 00 00 00
2. 3. 4. 5. 6. 7.	Social securiful Unemployme State Insuran Contributions Insurance pre accident plar Excise taxes Sales and us Repairs and	les and bonity tax (FIC/Int tax ce Fund Preto health or lemiums (Ex 1s)/Use taxes e tax on impremaintenance	uses	(3 (4 (5 (6 (6 (7	1) 00 2) 00 3) 00 4) 00 5) 00 6) 00 7) 00 8) 00	11 12 13 14 15	Electric power Water and sewage Rent Packing products expenses Meal expenses paid to pro Depreciation: (a) Schedule EN (b) Schedule E1 No. Other direct costs (Submit d Total other direct costs (Add to Part V, line 4)	duction emp o\$ etail) lines 1 throug	loyees (Total	(11) (12) (13) (14) (15) (16) (17)	00 00 00 00 00 00
	Part VII	Detail of	Other Expenses	D	escription				Regular Tax	Amo	Ount Alternate Basic Tax
1.								(1)		00	00
2.								(2)		00	00
4.								(4)		00	00
5.					5 (111)			(5)		00	00
6.	Part VIII		Add lines 1 through 5. Transerating Losses from Previ					(6)		00	00
	Year in which		(A)	ous i	(B)	Т	(C)		(D)		
	was incur (Day/Month/	red	Loss incurred		Amount used in previous years		Adjustment by Section 1033.14(b)(1)(E) of the Code	Amount	àvailable)	Expiration date (Day/Month/Year)
1.				00		00	00		0)	
2.				00		00	00		0		
3. 4.				00		00	00		0.0		
5.				00		00	00		00		
6.				00		00	00		0		
7.				00		00	00		0		
8.				00	(00	00		0)	
9.	Subtotal of ac losses up to ta 2019 (Add lines 8 and transfer line 4)	exable year s 1 through to Part IV,		00		00	00		00	0	
10.	Losses from 20 to COVID-19 (A (Transfer to Par (See instruction	ct 57-2020) rt IV, line 6)		00	(00	00		0.	0	
11.				00		00	00		0	_	-
12.				00		00	00		0		
13.		f laar		00	(00	00		0	0	
	Subtotal of accumulated at year 2020 (Ad through 13 and Part IV, line 8)	fter taxable ld lines 11 I transfer to (14)		00		00	00		00	0	
15.	Total (Add lines 14)			00		00	00		0)	

Schedule I	K Individual		INCOME FR	OM THE SALE	OF GOODS)	20	20.4
Rev. Jul 12 24	COMPANA O BICO	Т	axable year beginning on	, and end			20)24
Taxpayer's name	е			Social Security Numb	er Schedule k	K No	Fully Taxable Tax Incentives u	undor:
Part I	Questionnaire	Fill in here	e if it is a Disregarded Er	ntity (See instructions) (Act 14-1996	
Employer Identi			Fill in one:	ill in here if this is your principal	1	ns began:	Act 178-2000 Act 1-2013	0
		1 Taxpa	iyei 2 Spouse	dustry or business	Day Month		Act 60-2019 - S	Sec
Merchant's Regi	stration Number		during the taxable year you Business - Number, Street				Other:	
Case or Conce	ession Number	Location of i	Business - Number, Street	and City	Numb	er of employees		Lottery Seller Multilevel Business
		Nature of b	usiness:			NAICS		Percentage%
Industrial Code	Municipal Code		u include with this return (See		nancial Statement C	2 Agreed Up	on Procedures Repo	ort ("AUP")
			CPA's College Stamp No diligence checklist form ("D		ocialist No	_		
Accounting Method	: O 1 C		2 Accrual	<u> </u>	ecialist No			
			penses related to the ownw	vership, use, maintanance				
1 automobiles	Concept		Indicate if you o	claimed expenses	Indicate if you de	erived 80% or mo	ore of the income f	from this activity
2 vessels			O Yes	O N₀		O Yes	O No	
3 airships 4 residential prope	erty outside of Puer	to Rico	Yes Yes			Yes Yes		
Part II	Income from the						Regular Tax	Alternate Basic Tax
1. Income from the	e sale of goods and	constructio	n work (See instructions)			(1)	00	
13 Gross income ()	Subtract line 2 from	line 1)	See instructions)				000	00
(Gross profit ma	argin percentage: 2	023	2024 1 Up to \$40,000	. See in:	structions)	(3)	00	
5. Income for the	amount under Act current year (Subtr	act line 4 fro	m line 3)	z up to \$500,000 (S	see instructions)	(5)	00	
Part III	Operating Expe	nses and D	eductions			·	_	
A. Deductions th	nat must be report	ed in an inf	ormative return:	1		(1)	00	00
2. Salaries paid	toyounguniversitystu	idents(Total\$	olloyees (See instructions)) Dept.c ico (See instructions) f Puerto Rico (See instructions)(Personal \$ to health or accident plans	ofthe Treasury's Int. Prog. (To	otal\$)(Seeinst.) (2)	00	00
Payments for 4. Payments for 4.	or services rendere or services rendere	d in Puerto R ed outside of	lico (See instructions) f Puerto Rico (See instruc	ctions)		(3)	00	
5. Lease, rent	and fees paid (See i	nstructions)	(Personal \$	(Real\$)	(5)	00	00
	HIICAHOH SELVICES .						00	00
 8. Internet and 	d cable or satellite	television se	ervices			(8)	00	
 10. Advertisina 						(10)	00	00
11. Royalties 1 12 Payments f	or virtual and techn	ology tools a	and other subscriptions			(11)	00	
l 13 Professions	al accoriations fees	and dues na	id for the benefit of emplo	2991		(13) [00	00
14. Homeowne 15. Payments fo	or judicial or extraju	dicial indem	nification			(14)	00	00
l 16. Certain othe	er expenses (See i	nstructions)				(16)	00	
B. Deductions no	ot reported in an	informative	return:Automobilelea	Φ	10th	('')		
I 10 Lavae nata	inte and licences						00	
a) Property	tax (Personal \$) (Real \$) Licenses \$)	¢	(19a)	00	
c) State Ins	surance Fund Poli	су	ΕΙΟΕΙΊΘΕΘΨ	and Others	Ψ	(19c)	00	00
d) Sales ar e) Special d	nd use tax contribution for prof	essional and	d advisory services under ledule E No.	Act 48-2013, as amend	led	(19d) (19e)	00	00
20. Depreciatio	n and amortization	(Submit Sch	nedule É Ńo) f \$3,000,000 or less (Sub	mit Schodulo E1 No		(20)	00	
I // Flectric bo	wer					(22)1	00	00
23. Water and 24. Contribution	sewagens to health or acc	dent plans				(23)	00	00
l 25. Social seci	uritv tax (FICA) .					(25)	00	00
27. Federal self	f-employment tax (See instruct	ions)			(27)	00	00
28. Contribution	ns to qualified pens	ion plans (S	ee instructions. Submit F	orm AS 6042.1 No)	(28)	00	
l C. Other deducti	ions: Indicate the	deductions	s that were validated wi	ith an ΔIIP made hv a (Certified Public Ac	countant or		
30. Automobile	vorn by an Accred is expenses (Milead	ii tea Agent- 18	Tax Returns Specialist (See instructions)	(See Instructions) ctions)	AUP	DDC (30)	00	
31. Other moto	or véhicle expensé	s (See inst	ructions)		AUPO	DDC (31) DDC (32)	00	
33. Travel expe	enses (Total exper	ses_\$	penses \$)				00	00
l 35. Materiais a	and office supplie	S			AUP		00	00
36. Materials d	lirectly used in the	e sale of go	ods		AUP	DDC (36)	00	00
38. Postage ar	nd shipping char	ges			AUP	DDC (38)	00	00
39. Unitorms . 40. Parking an	nd toll				AUPO	DDC (39) DDC (40)	00	00
41. Office exp	enses				AUPO	DDC (41)	00	00
I 43. Bad debts					AUP	DDC (43)	00	00
44. Other expe	enses (Complete	Part VI)			AUP	DDC (44)	00	
46. Total (Add	l lines 17, 29 an	d 45)				(46)	00	

Rev.	Jul 12 24						5	Sche	dule K Individual - Page 2
	Part IV Determin	ation of Gain or Loss					Regular Tax		Alternate Basic Tax
2. 3. 4. 5. 6. 7.	Less: Exempt amount Adjusted net income (Sul Less: Net operating loss a Net income after the accu Less: Net operating loss: Net Income after the accu Less: Net operating loss Gain (or loss) (Subtract lir Column B or C of Schedu at a reduced rate under an lateral under an latera	% of line 1 or \$ otract line 2 from line 1) ccumulated up to taxable year umulated loss up to taxable ye from taxable year 2020 relate umulated loss up to taxable ye accumulated after taxable ye e 8 from line 7) (If it is a gain, lle CO Individual, as applicab	(See instruction (See instruction) (Subtract line 4 from dear 2019 (Subtract line 4 from dear 2020 (Subtract line 6 from ar 2020 (From Part VII, line 1 transfer the total to page 2, Ple. If it is a loss, see instruction to the corresponding Column of the	not not 202 line 4. E art ons.	exceed 90% of line 3)	(2) (3) (4) (5) (6) (7) (8) (1), line 3Q, according		00 00 00 00 00 00 00	000
	Part V Cost of C	Goods Sold							
2. 3. 4.	Plus: Purchases Total (Add lines 1 and 2 Less: Ending inventory)			nedule)			(2) (3) (4)	00 00 00 00
	Part VI Detail of	Other Expenses	•		,			Amo	ount
		•	Description				Regular Tax		Alternate Basic Tax
1.						(1)		00	00
2.						(2)		00	00
<u>3.</u> 4.						(3)		00	00
5.						(5)		00	00
	Total of Other Expenses (Add lines 1 through 5. Trans	fer to Part III, line 44)			(6)		00	00
	Part VII Net Ope	erating Losses from Previo	us Years						
	Year in which the loss was incurred (Day/Month/Year)	(A) Loss incurred	(B) Amount used in previous years		(C) Adjustment by Section 1033.14(b)(1)(E) of the Code	Amount	D) available and C from Column A)	(Expiration date (Day/Month/Year)
1.		00		00	00		00		
2.		00		00	00		00		
3.		00		00	00		00		
4.		00)	00	00		00		
5.		00)	00	00		00		
6.		00		00	00		00		
7.		00)	00	00		00		
8.		00)	00	00		00		
	Subtotal of accumulated losses up to taxable year 2019 (Add lines 1 through 8 and transfer to Part IV, line 4)(9)	00		00	00		00		
10	Losses from 2020 related to COVID-19 (Act 57-2020) (Transfer to Part IV, line 6) (See instructions) (10)	000		00	00		00		

Retention Period: Ten (10) years

15. **Total** (Add lines 9, 10 and 14)(15)

11. 12.

13.

Schedule L Inc	dividual		ΕΛ	RMING INC	OME.				
Rev. Jul 12 24		Tayahlaya	ar beginning on		_			20	24
Taxpayer's name		Taxable ye	ar beginning on	, and		I Security I	Number	Schedule L	No
Part I Que	stionnaire	Fill in here if it	is a Disregarded Ent	ity (See instructions				1 Taynaver	2 Spouse
Employer Identification			s your principal			Number	of employees	Fully Taxable	0
		industry or busin	Duy_		Year			Tax Incentives und	0
Merchant's Registration	Number		g the taxable year you ng Business - Number		s used in your	industry or	business O	Act 135-2014	00
		Location of Famili	ig business - Number	, Street and City				Other:	0
Case or Concession	Number							Accounting Method:	1 Cash
Industrial Code Mun	icipal Code	Nature of busines	s: de with this return (See		CS		entage%	1	
ilidustilai Code ividil	icipai Code	Puerto Rico CPA	's College Stamp No.	·			_ Z Agreed	opon i locedules Nep	oit (Aoi)
Indicate if the business deriv	ad income or	3 Due dilige	nce checklist form ("DI	OC") Accredited Agen	t-Specialist No).	following conce	nto (fill in on applicab	la) (Can instructions)
Concept			Indicate if you clain	ned expenses					
1 automobiles 2 vessels			Yes C	⊃ No				O No	•
3 airships			◯ Yes ⊂	⊃ No			O Yes	O No	
4 residential property outs Part II Farmi	ng Income	Rico	○ Yes ○	⊃ No			○ Yes	No Regular Tax	Alternate Basic Tax
1. Income							(1)		00
Less: Cost of goods so	old (Complete	Part V) (See ins	tructions)				(2)	00	00
 Gross income (Subtrac (Gross profit margin per 	t line 2 from lir centage: 202	ne 1) 3	2024	Seei	nstructions)		(3)	00	00
(Gross profit margin per 4. Less: Exempt amount	under Act 13	5-2014 1	Jp to \$40,000 🔘	2 Up to \$500,000 (See instructi	ions)	(4)	00	00
5. Income for the current y							(D)	00	00
A D 1 41 41 4	1 1	es and Deduction in an informative							
Salaries, commission Salaries poidto young	ons and bonu	ses to employees	(See instructions)	o Tropoun da Int Drog	 Total¢		(1)	00	00
Salaries paid to your igt Payments for service	es rendered ir	n Puerto Rico (See	e instructions)	e rreasury sinit. Prog. (10(a) \$			00	00
Payments for service Lease rent and fees	es rendered naid (See inst	outside of Puerto ructions)(Person	Rico (See instructio	ns))(Real\$		······)	(4)	00	00
A. Deductions that must Salaries, commission Salaries, commission Salaries, commission Payments for service Payments for service Lease, rent and fees Insurance premium: Telecommunication	s (Except con	tributions to healt	h or accident plans) (See instructions)			(6)	00	00
8. Internet and cable of	or satellite tel	evision services.					(8)	00	100
	uctions)						(9)	00	00
11. Royalties							(10)		00
11. Royalties	i and technolo ations fees ar	ogy tools and othe d dues paid for th	er subscriptions e benefit of employee	es			(12)	00	00
14 Homeowners asso	ciation tees						(14)	1001	00
15. Payments for judicia 16. Certain other expen	ises (See inst	ructions)					(16)	00	00
17. Subtotal (Add lines 1 B. Deductions not repor	ted in an inf	ormative return	:				(17)	00	00
19 Interacts on business de	htc:Martagaac	. C	Automobilalogogo	\$\$	andOthers	\$	(18)	00	00
19. Taxes, patents and I a) Property tax (Pers b) Other taxes: Patel c) State Insurance d) Sales and use to	sonal \$)	(Real \$)			(19a)	00	00
b) Othertaxes:Pate	nts\$ Fund Policv.	LICE	enses\$	and Others	\$\$		(19b) (19c)	00	00
d) Sales and use to	ax	ubmit Schodulo E					(19d)	00	00
20. Depreciation and ar 21. Depreciation for bus	sinesses with	volume of \$3,000	0,000 or less (Submi	t Schedule E1 No)		(20)	00	00
22. Electric power 23. Water and sewage	······)						(22)	00	00
24. Contributions to hea 25. Social security tax	alth or accide	nt plans					(24)	00	00
26 Unemployment tax	, ` ′						(26)	1001	00
27. Federal self-employ 28. Contributions to qua	ment tax (Se alified pension	e instructions) i plans (See instr	uctions. Submit Forn	n AS 6042.1 No.)		(27) (28)	00	00
29. Planting insurance 30. Subtotal (Add lines C. Other deductions: Inc	9 10 through				/		(29)	00	00
C. Other deductions: Inc	dicate the de	ductions that w	ere validated with	an AUP made by a	Certified P	ublic Acc	ountant or		00
with a DDC sworn by 31. Automobiles expens	an Accredite ses (Mileage	d Agent-Tax Re	turns Specialist (Se See instruction)	ee instructions) ons)	A	AUP 🔾	DDC (31)	00	00
31. Automobiles expens 32. Other motor vehicl	e expenses	(See instructions	s)		F	AUPO	DDC (32) DDC (33)	00	00
33. Repairs and main 34. Travel expenses (T 35. Meal and entertainm	otal expense	s_\$	······) ········			AŬP O	DDC (34)	00	100
36. Materials and office	ce supplies				<i>F</i>	407	DDC (35) DDC (36)	00	00
37. Materials directly 38. Stamps, vouchers	used in farm	ning			<i>F</i>		DDC (37) DDC (38)	00	00
39. Postage and ship	oing charges				<i>F</i>	AUP C	DDC (39)	00	00
40. Uniforms							DDC (40) DDC (41)	00	00
42. Office expenses . 43. Bank fees					<i>F</i>	AUP 🔵	DDC (42)	00	00
44. Bad debts					<i> </i>		DDC (44)	00	00
45. Other expenses (446. Subtotal (Add lines	s 31 throuah	ı 45) İ					(46)	00	00
47. Total (Add lines	17, 30 and	46) ′					(47)	00	00

	Part IV Determin	nation of Gain or Loss					Regular Tax		Alternate Basic Tax			
1.	Net income for the curren	t year (Subtract line 47, Part II	I from line 5, Part II)			(1)		00	00			
2.	Less: Exempt amount	% of line 1 or \$	(See instri	uctio	ons)	(3)		00	100			
4.	Less: Net operating loss a	btract line 2 from line 1) accumulated up to taxable year?	2019 (From Part VIII, line 9. D	o no	ot exceed 90% of line 3)	(4)		00				
5.	Net income after the accumulated loss up to taxable year 2019 (Subtract line 4 from line 3)											
0. 7	Net Income after the accumulated loss up to taxable year 2020 (Subtract line 6 from line 5)											
8.	Less: Net operating loss accumulated after taxable year 2020 (From Part VIII, line 14. Do not exceed 90% of line 3)											
9.	Gain (or loss) (Subtract line 8 from line 7) (If it is a gain, transfer the total to page 2, Part 1, line 2R of the return or Part 1, line 3R, Column B or C of Schedule CO Individual, as applicable. If it is a loss, see instructions. On the other hand, if it is a gain taxable at a reduced											
	rate under an Incentives Act transfer the total to the corresponding Column of line 4(i) of Schedule A2 Individual, according to the											
	tax rate applicable to such gain)											
	Part V Cost of C	Goods Sold										
1.	Beginning inventory						((1)	00			
2.	Plus: Purchases						((2)	00			
3. 4.	Other direct costs (Part	VI, line 17)					((4)	00			
5.	Total (Add lines 1 throug	h 4)					((5)	00			
6.	Less: Ending inventory	/ I (Subtract line 6 from line 5. Tr	ranefor to Part II. line 2 of this		hodulo)		() ((b) 7)	00			
1.		irect Costs	ansier to Fart II, line 2 or this	5 30	nedule)			.,	00			
	Part VI Other Di	HECK COSIS		10). Electric power			10)	00			
1.	Salaries, wages and bon	nuses	(1)	11	1. Water and sewage		······ (*	11)	00			
2.	Social security tax (FIC	A)	(2) 00	12	2. Rent		(*	12)	00			
3.	Unemployment tax	emiums	(3) 00	13	 Packing products expenses Meal expenses paid to pro 	S	(´	13)	00			
4. 5.	Contributions to health or	accident plans	(5) 00		\$		(*	14)	00			
6.	Insurance premiums (E)	cept contributions to health (or I I I	15	5. Depreciation: (a) Schedule EN	lo. \$			00			
7	accident plans)	S	(6) 00 (7) 00	16	(b) Schedule E1 No 6. Other direct costs (Submit of	\$	(15)	00			
8.	Sales and use tax on im	ports	(8) 00	17	7. Total other direct costs (Submit C	llines 1 throug	h 16. Transfer	10)	00			
9.	Repairs and maintenand	ce	(9)		to Part V, line 4)		(17)	00			
	Part VII Detail o	f Other Expenses						Amo				
			Description				Regular Tax	\Box	Alternate Basic Tax			
1.						(1)		00	00			
<u>2.</u>						(2)		00	00			
4.						(4)		00	00			
5.						(5)		00	00			
6.		Add lines 1 through 5. Transfe	•			(6)		00	00			
		erating Losses from Previo	us Years			ı						
	Year in which the loss was incurred	(A) Loss incurred	(B) Amount used in		(C) Adjustment by Section		(D) : available		Expiration date			
	(Day/Month/Year)	2000 mountou	previous years		1033.14(b)(1)(E) of the Code	(Subtract Columns E	B and C from Column A)	(Day/Month/Year)			
1.		00		00	00		00					
2.		00		00	00		00					
3.		00)	00	00		00					
4.		00)	00	00		00					
5.		00		00	00		00					
6.		00		00	00		00					
7.		00)	00	00		00					
8.		00)	00	00		00					
9.	Subtotal of accumulated											
	losses up to taxable year 2019 (Add lines 1 through											
	8 and transfer to Part IV,											
L	line 4)(9)	00)	00	00		00					
10.	Losses from 2020 related											
	to COVID-19 (Act 57-2020) (Transfer to Part IV, line 6)											
	(See instructions) (10)	00		00	00		00					
11.		00		00	00		00					
12.		00		00	00		00					
13.		00		00	00		00					
_	Subtotal of losses											
	accumulated after taxable											
1	year 2020 (Add lines 11 through 13 and transfer to											
L	Part IV, line 8)(14)	00)	00	00		00					
15	. Total (Add lines 9, 10 and 14) (15)			00	000							

Schedule M Individual Rev. Jul 12 24	INCOME FROM SERVIC Taxable year beginning on ar	ES RENDERED	2024
Taxpayer's name	tuxuuto yeur begiiriing ori, ur	Social Security Number	Schedule M No
Part I Questionnaire (*) Employer Identification Number		s) Ogan: Number of employees	Fully Taxable
Merchant's Registration Number	Fill in here if during the taxable year you disposed all the asset Location of Principal Office - Number, Street and City	ts used in your industry or business	Section Other: Case or Concession Number
Fill in here if Lottery Seller you are: Multilevel Business Industrial Code Municipal Code	Nature of service: Accounting Method: Indicate if you include with this return (See inst.): Puerto Rico CPA's College Stamp No. 3 Due diligence checklist form ("DDC") Accredited Age	2 Accrual ted Financial Statement 2 Agreed ent-Specialist No.	
Indicate if the business derived income or Concept 1 automobiles 2 vessels 3 airships	claimed expenses related to the ownwership, use, maintanance Indicate if you claimed expenses Yes No Yes No Yes No Yes No	ce and depreciation of the following conce Indicate if you derived 80% or mo Yes Yes Yes	re of the income from this activity No No
4 Residential property outside of Puerto F	Rico Yes No		○ No
Part II Income from Servi		(4)	Regular Tax Alternate Basic Tax
I 4. Income earned through pass-through	55-2014 1 Up to \$40,000 2 Up to \$500,000 (\$ 135-2014 (Subtract line 2 from line 1, if applicable. Otherwise ugh entities s 3 and 4)	(4)	00 00 00 00 00 00 00 00 00 00
Part III Operating Expense			
Salariespaidtoyounguniversitystuder Payments for services rendered in Payments for services rendered in Subcontracted services Lease, rent and fees paid (See instructions) Insurance premiums (Except cont Telecommunication services Internet and cable or satellite tele Bundles (See instructions) Advertising Royalties Payments for virtual and technolo Professional associations fees an Homeowners association fees Reyments for judicial or extrajudic Certain other expenses (See instructions)	In an informative return: ses to employees (See instructions) nts(Total\$	Total\$(Seeinst.) (2)	00 00 00 00 00 00 00 00 00 00 00 00 00
a) Property tax (Personal \$ b) Other taxes: Patents \$ c) State Insurance Fund Policy)(Real \$) Licenses \$and Others		00 00 00 00 00 00
d) Sales and use tax e) Special contribution for profess 21. Depreciation and amortization (Si 22. Depreciation for businesses with 23. Electric power 24. Water and sewage 25. Contributions to health or accider 26. Social security tax (FICA) 27. Unemployment tax 28. Federal self-employment tax (Sec. Sec. Sec. Sec. Sec. Sec. Sec. Sec.	sional and advisory services under Act 48-2013, as ameno ubmit Schedule E No	(20d) (20d) (20e) (21) (21) (22) (23) (24) (25) (26) (27) (28) (28) (29)	00 00 00 00 00 00 00 00 00 00 00 00 00
30. Subtotal (Add lines 19 through 29 C. Other deductions: Indicate the de with a DDC sworn by an Accredite 31. Automobiles expenses (Mileage_ 32. Other motor vehicle expenses (33. Repairs and maintenance	ductions that were validated with an AUP made by a d Agent-Tax Returns Specialist (See instructions) (See instructions) s \$	Certified Public Accountant or AUP DDC (31) AUP DDC (32) AUP DDC (34) S) AUP DDC (35) AUP DDC (36) AUP DDC (36) AUP DDC (36) AUP DDC (37) AUP DDC (38) AUP DDC (39) AUP DDC (40) AUP DDC (41) AUP DDC (42) AUP DDC (42) AUP DDC (42) AUP DDC (44)	00 00 00 00 00 00 00 00 00 00 00 00 00

	Part IV Determin	ation of Gain or Loss				Regular Tax		Alternate Basic Tax
1.	Net income for the current	t year (Subtract line 47, Part III	from line 5, Part II)		(1)	00	00
2.	Less: Exempt amount	% of line 1 or \$	(See instruct	ions)		2)	00	00
J. 1	Adjusted net income (Sur	otract line 2 from line 1)	2019 (From Part VI, line 9. Do n	ot avaged 00% of line 3)	······································	1)	00	
4 . 5	Net income after the accu	imulated loss up to taxable year	ear 2019 (Subtract line 4 from	line 3)	، ز)	5)	00	
6.	Less: Net operating loss to	(6)	00				
7.	Net Income after the accu	imulated loss up to taxable ve	ar 2020 (Subtract line 6 from I	ine 5)		7)	00	
8.	Less: Net operating loss	accumulated after taxable yea	ar 2020 (From Part VI, line 14.	Do not exceed 90% of line	e 3) (8	3)	00	
9.	Gain (or loss) (Subtract line	e 8 from line 7) (If it is a gain, tran	sfer the total to page 2, Part 1, li	ine 2S of the return or Part I,	line 3S, Column			
	B or C of Schedule CO Inc	dividual, as applicable. If it is a l	loss, see instructions. On the o esponding Column of line 4(i) o	ther nand, it it is a gain taxa	ble at a reduced			
	tax rate applicable to s	such dain)		of Scriedule Az Individual,	according to the	9)	00	00
		Other Expenses						ount
	Tare Dotain of	other Expended	Description			Regular Tax		Alternate Basic Tax
1.			·		(1)	00	00
2.					(2	2)	00	00
3.					(3	'	00	00
4.					(4	<u> </u>	00	00
5.	T 1 1 (OII E //	N.I.I. 40 15 T. C	(D (III): 45\		(5	<u> </u>	00	00
6.			r to Part III, line 45)		(6	"	00	00
		rating Losses from Previou						
	Year in which the loss was incurred	(A) Loss incurred	(B) Amount used in	(C)	Λ	(D) ınt available		Expiration date
	(Day/Month/Year)	LOSS IIICUITEU	previous years	Adjustment by Section 1033.14(b)(1)(E) of the C	Code (Subtract Column	is B and C from Column A)	((Day/Month/Year)
1.		00	0		00	00		
2.		00			00	00		
3.		00	0	0	00	00		
4.		00	0	0	00	00		
5.		00			00	00		
6.		00	0	0	00	00		
7.		00	0	0	00	00		
8.		00	0	0	00	00		
9.	Subtotal of accumulated							
•	losses up to taxable year							
	2019 (Add lines 1 through							
	8 and transfer to Part IV,							
	line 4) (9)	00	0	0	00	00		
10	. Losses from 2020 related							
	to COVID-19 (Act 57-2020)							
	(Transfer to Part IV, line 6) (See instructions) (10)	00						
	, , ,	00			00	00		
11 12		00	ľ		00	00		
-		00	·		00	00		
13		00	0	U	00	00		
14	. Subtotal of losses accumulated after taxable							
	year 2020 (Add lines 11							
	through 13 and transfer to							
	Part IV, line 8) (14)	00	0	0	00	00		
15	5. Total (Add lines 9, 10 and							
l	14) (15)	00	0	01	00	00		

Retention Period: Ten (10) years

Schedule N Individual			F	RENTAL II	NCON	ΛΕ				20	0.4	
Nev. Jul 12 24		Taxable year begini					,		2024			
Taxpayer's name						Social Secu	rity Numbe	er		Schedule N N	lo	
Part I Questionnaire	Fill in he	ere if it is a Di	sregarded	Entity (See ins	tructions)	0			Eully.	Taxable		
	Fill in here principal business	if this is your industry or	Date op	perations began: Month Year	Number	of employees	1 Ta		Fully Act Sect	Exempt: 132-2010ion 1031.02(a)(35)(0
Merchant's Registration Number	Location	of rented proper	ty - Numb	er, Street and Ci	ty		Property (Fill in on	ie).	Act	centives under: No. 52 of 1983 78-1993		
Accounting Method: 1 Cash 2 Accrual	Indicate if	the rented pro	porty io le	ocated outside o	of Duorto	Rico 🔘	1 R	desidential Commercial	Act Act Act	74-2010 83-2010 1-2013		000
Fill in here if during the taxable year you disposed all the assets used in your industry or business	Nature of b	ousiness:	, ,	(See inst.):	NAICS _		Percentage	%	Act 6	135-201460-2019: Section er:		
Municipal Code	2 A Pue 3 D	greed Upon Pro	cedures R College Sta klist form (leport ("AUP") amp No "DDC")					Oute	Case or Conce		
Indicate if the business derived income of	r claimed e	expenses related	to the ow	nwership, use, m	aintananc	e and deprecia	ation of the	following cor	ncepts	(fill in as applicab	le) (See instru	ctions)
Concept				laimed expenses	S	Indicate i	if you deri			of the income fr	om this activi	ty
1 automobiles 2 vessels			Yes Yes	O No				O Ye				
3 airships			Yes	O No				O Ye				
4 residential property outside of Puerto		(→ Yes	O N₀				○ Ye		⊃ No		
Part II Rental Incom										Regular Tax	Alternate Ba	
1. Income	nder Act 1	35-2014 up to \$	500,000:	\$					(1)	0		00
Less: 1 Exempt amount u Exempt amount u Income for the current year (Subt									(3)	0		00
Part III Operating Ex A. Deductions that must be reported	d in an in	formative ret	ırn.									_
 Salaries, commissions and bon 	uses to en	iployees (See	instructior	ns)		<u></u>			(1)	0		00
 Salaries paid to young university stud Payments for services rendered 	lents(Total) in Puerto l	\$ Rico/See instri) Dep	t.oftheTreasury's	Int.Prog.(Total\$		_)(Seeinst.)	(2)	0		00
I 4 Payments for services rendere	d nutside d	of Puerto Rico	See instr	uctions)					(4)	0	0	00
Lease, rent and fees paid (See in 6. Insurance premiums (Except co	structions) (Personal \$ s to bealth or ac	cident pla) (Rea	al\$ tions))		(5)	0		00
 I elecommunication services 									(7)	0		00
 Internet and cable or satellite t Bundles (See instructions) 									(9)	0	0	00
10. Advertising11. Royalties										0		00
12. Payments for virtual and technology. 13. Professional associations fees	ology tools	and other sub	scriptions						(12)	0	0	00
1 14. Homeowners association feet	S								(14)	0	0	00
15. Payments for judicial or extrajud 16. Certain other expenses (See in	licial inder	nnification							(15)	0	0	00
17 Subtotal (Add lines 1 through 16)	•							(17)	0		00
B. Deductions not reported in an in 18. Interestson business debts: Mortgage 19. Taxes, patents and licenses:	es\$	A	utomobilel	eases\$		andOthers	\$		(18)	0		00
a) Property tax (Personal \$ b) Other taxes: Patents \$ c) State Insurance Fund Polic) (Real:	\$).	nd Others	 \$\$			(19a) (19b)	0	0	00
c) State Insurance Fund Polic	y		······			, Ψ			(19c)	0		00
d) Sales and use tax	Submit Sc	hedule E No)						(20)	0	0	00
l 22. Electric power									(22)	0	0	00
23. Water and sewage24. Contributions to health or accidental contributions to health or accidental contributions.	lant plane								(23)	0		00
I 25 Social security tax (FICA)									(25)	0	0	00
26. Unemployment tax									(26)	0		00
C. Other deductions: Indicate the de	eductions	that were vali Returns Spec	dated wit	h an AUP made e instructions	by a Ce	rtified Public	Account	ant or with				
28. Automobiles expenses (Mileago 29. Other motor vehicle expenses	9 (Coo inc)	(See instr	ructions)		A	UPO	שטטט	(28)	0		00
30. Repairs and maintenance						Ā			(30)	0	0	00
30. Repairs and maintenance 31. Travel expenses (Total expenses) 32. Meal and entertainment expenses	ses \$ es (Total e	ynenses\$)		struction	A	UPO	====	(31)	0		00
i ss. Materials and office subblies						A		DDCO	(33)	0		00
34. Materials directly used in the 35. Stamps, vouchers and fees						A	UPO	DDCO	(34)	0	0	00
36. Postage and shipping charge 37. Uniforms	es					A	UP		(36)	0		00
38. Parking and toll						A	UPO	DDC	(38)	0	0	00
39. Office expenses40. Bank fees						A	(UPC)	DDCO	(40)	0	0	00
41. Bad debts	Part VI					A	UPO UPO	DDCO	(41)	0	0	00
42. Other expenses (Complete F 43. Subtotal (Add lines 28 through 44. Total (Add lines 17, 27 and	gh 42) 43)								(43)	0		00

Rev. Jul 12 24

	Part IV Determin	nation of Gain or Loss					Regular Tax		Alternate Basic Tax	
1.	Net income for the currer	nt year (Subtract line 44, Part I	II from line 3, Part II)			(1)		00	00	
2.	Less: Exempt amount	% of line 1 or \$	(See instruc	ctio	ns)	(2)		00	100	
3.	Adjusted net income (Su Less: Net operating loss:	(3)		00						
5.	Net income after the acc	(5)		00						
6.	Less: Net operating loss	(6)		00						
7.	Net Income after the acc	umulated loss up to taxable y	ear 2020 (Subtract line 6 from	lin	e 5)	(7)		00		
8. 0	Less: Net operating loss	accumulated after taxable ye	ar 2020 (Èrom Part VI, line 14 nsfer the total to page 2, Part 1,	. Do	o not exceed 90% of line 3)	2T Column		00		
9.			risier the total to page 2, Part 1, Hoss, see instructions. On the c							
	rate under an Incentives	Act, transfer the total to the cor	responding Column of line 4(i)	of	Schedule A2 Individual, acco	ording to the				
	tax rate applicable to	such gain)			······································	(9)		00	00	
Part V Detail of Other Expenses Amount										
			Description				Regular Tax		Alternate Basic Tax	
1.						(1)		00	00	
2.						(2)		00	00	
3. 4.						(4)		00	00	
<u>4.</u> 5.						(5)		00	00	
	Total of Other Expenses (Add lines 1 through 5. Transfe	er to Part III, line 42)			. ,		00	00	
0.		erating Losses from Previous					1		1	
	Year in which the loss	(A)	(B)		(C)		(D)		Expiration date	
	was incurred (Day/Month/Year)	Loss incurred	Amount used in		Adjustment by Section	Amount	t available		Day/Month/Year)	
_	(Day/Month/ rear)		previous years		1033.14(b)(1)(E) of the Code		3 and C from Column A)	<u> </u>	, ., ,	
1.		0		00	00		00			
2.		0		00	00	ס	00			
3.		0	0	00	00	0	00			
4.		0	0	00	00	0	00			
5.		0	0	00	00	D	00			
6.		0	0	00	00	o	00			
7.		0	0	00	00	o	00			
8.		0	0	00	00	o	00			
9.	Subtotal of accumulated									
	losses up to taxable year									
	2019 (Add lines 1 through									
	8 and transfer to Part IV, line 4)(9)	0	ا ا	00	00		00			
40	, , ,	· ·		00	00	3	00	-		
10.	Losses from 2020 related to COVID-19 (Act 57-2020)									
	(Transfer to Part IV, line 6)									
	(See instructions) (10)	0	0	00	00	o	00			
11.	, , , ,	0		00	00		00	_		
12		0		00	00		00	_		
13.		0		00	00		00			
-	. Subtotal of losses						00			
```	accumulated after taxable									
	year 2020 (Add lines 11									
	through 13 and transfer to Part IV, line 8)(14)	0	0	00	00	)	00			
15	. Total (Add lines 9, 10 and						00			
13	14)	0	ا ا	nn	00	)	00			

#### Schedule O Individual

Rev. Jul 12 24 ALTERNATE BASIC TAX Taxable year beginning on and ending on Fill in one: Taxpayer's name Social Security Number ☐1 Taxpayer 2 Spouse **◯3** Both Part I **Determination of Net Income Subject to Alternate Basic Tax** 1. Gain (or loss) from manufacturing business (Schedule J Individual, Part IV, line 9, Column of Alternate Basic Tax) ...... 00 2. Gain (or loss) from the sale of goods business (Schedule K Individual, Part IV, line 9, Column of Alternate Basic Tax)...... 00 Gain (or loss) from farming business (Schedule L Individual, Part IV, line 9, Column of Alternate Basic Tax) 00 4. Gain (or loss) from services rendered (Schedule M Individual, Part IV, line 9, Column of Alternate Basic Tax) ......(4) 00 5. Gain (or loss) from rental business (Schedule N Individual, Part IV, line 9, Column of Alternate Basic Tax) (See instructions) ...... 6. Other income received (Add lines 1B(i), 1C(i) and 2(A) through 2(O), Part I of the return or lines 1B(i), 1C(i), 2B(i), 2C(i) and 3(A) through 3(O), (6) Part I, Column B or C of Schedule CO Individual, as applicable) (7) 00 7. Plus: Deductions granted under special acts not contemplated under Section 1033.15 of the Code (See instructions) ...... 00 8. Plus (less): Distributable share in the adjustments for purposes of the alternate basic tax of pass-through entities (Form 480.60 EC. See instructions) 00 9. Less: Distributions due to a disaster declared by the Governor of Puerto Rico (Schedule F Individual, Part VI, line 5. See instructions) ........ 10. Plus (less): Distributable share in the adjustments for purposes of the alternate basic tax of revocable trusts or grantor trusts (Form 480.60 F. See instructions) 11. Plus: Excluded and exempt income (Schedule IE Individual, Part III, line 2) 00 12. Less: Other items not subject to alternate basic tax included in the adjusted gross income (Submit detail. See instructions) 00 13. Less: Distributable share on net income subject to preferential rates from pass-through entities (Schedule F Individual, Part V, line 3, Column F).... (13) 00 00 00 16. Less: Deductions and personal exemptions (Part 2, line 10 of the return or line 8, Part II, Column B or Cof Schedule CO Individual, as applicable) (16) (17) 17. Net Income Subject to Alternate Basic Tax (Subtract line 16 from line 15. See instructions) Alternate Basic Tax Computation 1. Total Regular Tax before the credit for taxes paid to foreign countries, the United States, its states, territories and possessions (Part 3, line 17 of the return or Part III, line 4, Column B or C of Schedule CO Individual, as applicable) 00 2. Credit for taxes paid to foreign countries, the United States, its states, territories and possessions (Schedule C Individual)...... 00 3. Net regular tax (Subtract line 2 from line 1) 4. Determine the Alternate Basic Tax as follows: If the Net Income Subject to Alternate Basic Tax (Line 17 of Part I) is: a) Over \$25,000 but not over \$50,000, multiply line 17 of Part I by 1%. b) Over \$50,000 but not over \$75,000, multiply line 17 of Part I by 3%. c) Over \$75,000 but not over \$150,000, multiply line 17 of Part I by 5%. d) Over \$150,000 but not over \$250,000, multiply line 17 of Part I by 10%. e) Over \$250,000, multiply line 17 of Part I by 24%. This is your Alternate Basic Tax (Enter the corresponding amount on this line) 00 5. Credit for taxes paid to foreign countries, the United States, its states, territories and possessions (See instructions)...... 6. Net alternate basic tax (Subtract line 5 from line 4) 00 7. Excess of Net Alternate Basic Tax over Net Regular Tax (Subtract line 3 from line 6. If line 3 is more than line 6, enter zero and complete Part III of this Schedule. If line 6 is more than line 3, enter the difference here and transfer to Part 3, line 20 of the return or Part III, line 7, Column B or C of Schedule CO Individual, as applicable) Computation of the Credit for Alternate Basic Tax 1. Excess of regular tax over alternate basic tax for the current year (Subtract line 6 from line 3, Part II of this Schedule. If line 6 of Part II is more than line 3 of Part II, enter zero and do not complete this part) 00 2. Multiply line 1 by .25 and enter the result here 00 3. Amount of alternate basic tax paid in previous years and not claimed as credit (Part IV, line 6 of this Schedule) ...... 4. Amount of credit to be claimed (Enter the smaller of line 2 or 3. Transfer to Part 3, line 21 of the return or Part III, line 8, Column B or C of Schedule 00 CO Individual, as applicable) Determination of the Amount of Alternate Basic Tax Paid in Previous Years Not Claimed as Credit Part IV (D) Balance (C) Amount Used as Credit Taxable Year Alternate Basic Tax Paid in Excess of Adjustment under Section 1021.02(a)(6)(B)(iii) in Previous Years Regular Tax 00 00 00 00 00 00 3. 00 00 00 00 00 00 00

#### Schedule P Individual

Rev. Jul 12 24



#### **GRADUAL ADJUSTMENT**

2024

A RICC				2024
N OF WA	Taxable year beginning on	, and ending on		
Taxpayer's name				Social Security Number
Fill ir	n one:		Fill in one:	
○1 Taxpayer	2 Spouse 3 Both	1 Tax Table	2 Prefer	ential rates (Schedule A2 Individual)
	3 of the return, Part II, line 11, Column I			(1) 00
2. Maximum amount of taxable net i	ncome to determine the gradual adjust	ment		(2) 500,000 00
3. Subtract line 2 from line 1 (If it is le	ess than zero, enter zero and do not co	ontinue with the schedule		(3)
4. 5% of line 3				(4)
5. Limit:				
(a) Basis to determine the adjustm	ent limit	(5a)	8,895	<u></u>
exemption for dependents (Lir	tion, additional personal exemption fones 7, 8 and 9 of Part 2 of the return or chedule CO Individual)	lines 5, 6D and		
	))			(6)
	er of line 4 or 6. Enter here and in Part and a policable)			(7)

Retention Period: Ten (10) years

Schedule R Individual Rev. Jul 12 24	P/	ASS-THROUGH (RECONCILIA	_			2024	
TAT OF PU	Taxable year beginning on	,,	and ending on	.,		· 10 · '1 N 1	
Taxpayer's name			Fill in one:		Soc	cial Security Number	
		1 Taxpayer		3 Both			
Amount of Schedules R1 Individual inc	cluded Amount of Form	is 480.60 EC	Amount of Federal Sch	edules K-1	Amo	ount of Forms 480.60 F	
Part I Questionnaire							_
Distributable share on gross in Individual included)			•				0
2. Distributable share on gross inc	come from services rendered	of subsidiary pass-t	hrough entities (From Part	I, line I of all Schedules	6		
R1 Individual included)					(2)		0
3. Distributable share on gross inc	come from services rendered	l of pass-through e	ntities (Add lines 1 and 2).		. (3)		0
4. Less: Share of net income attrib	butable to the services rende	red by the owners	(From Part II, line 4 of Scho	edule M Individual)	. (4)		0
5. Total distributable share on gro	oss income related to service	s rendered of pass	-through entities for purpo	ses of the optional tax	(		
(Subtract line 4 from line 3)							0
6. Distributable share in the gross in	ncome of pass-through entition	es (From Part I, line	J of all Schedules R1 Individ	ual included)	. (6)		0
7. Distributable share in the gross in	ncome of subsidiary pass-thro	ough entities (From F	Part I, line K of all Schedules	R1 Individual included)	(7)		0
8. Distributable share in the gross	income of pass-through enti	ties (Add lines 6 and	d 7)		. (8)		0
9. Less: Exempt income from pass	s-through entities and other inc	come and profits rep	orted in other schedules of	this return (From Part I	,		
lines 2(c), 2(d) and 2(e) of all Sci	hedules R1 Individual include	d)			. (9)		0
10. Total distributable share in the		h entities (Subtract	line 9 from line 8)		. (10)		0
Part II Net Income or Loss f	rom Pass-Through Entities						_
1. Total income from Schedule R1	I Individual (Enter the total su	m of line 9, Part II o	fall Schedules R1 Individu	al included)	. (1)		0
2. Total losses from Schedule R1	<b>'</b>	· · · · · · · · · · · · · · · · · · ·	f all Schedules R1 Individu	al included)	. (2)		0
Part III Distributable Share of	on Benefits from Pass-Through	gh Entities					_
1. Aggregated net income from pas	ss-through entities (From Par	t II, line 1)			. (1)		0
2. Multiply line 1 by .90					(2)		0

Retention Period: Ten (10) years

00

Schedule R1 Individual		THROUGH ENTITIES				4	2024	
Mys OF 47th	Taxable year beginning on	, and ending on				Casial	Ca av mitus Novemban	
Taxpayer's name	Schedule R1 Individual N	No 1 Taxpayer		Fill in one: 2 Spouse 3 I	Poth	Social	Security Number	
Part I Adjusted Basis Determinate	tion of the Owner of one or more Pass-Through Entiti	— Памрауы		Column A		olumn B	Columi	n C
Aujusteu Basis Determina	ion of the Owner of one of more Pass-Through Entiti	es	1				1 480.60 EC 2	
A Type of form (See instructions)			(A) 3	480.60 F <b>4</b> Disregarded	3 480.60	F 4 Disregarded	3 480.60 F 4C	Disregarded
B. Type of faxable year			(B)	1 Calendar 2 Fiscal	1 Calend	dar 2 OFiscal	1 Calendar	2 Fiscal
C. Did the entity choose the optional t	tax of Section 1071.10 or 1115.11 of the Code? (See in	nstructions)	(c)	1 Yes 2 No	1 Yes	2 O No	1 Yes	2 O No
E. Employer identification number			(E)					
F. Control number of Form 480.60 E	C or 480.60 F (Does not apply to Federal Schedule K	(-1)	(F)					
G. Electronic filing confirmation number	er of Form 480.60 EC or 480.60 F (Does not apply to Fe	deral Schedule K-1)	(G)					
H. Distributable share on gross incom	ne from services rendered of the entity (See instruction ne from services rendered of subsidiary pass-through	ns)	(H)					
<ol> <li>Distributable share on gross incom</li> </ol>	ne from services rendered of subsidiary pass-through	entities (See instructions)	(1)					
J. Distributable share in the gross inc	come of the entity (Excluding that related to the service	s rendered. See instructions)	(J)  -					
K. Distributable share in the gross incon	ne of subsidiary pass-through entities (Excluding that relative staxable year	ted to the services rendered. See ins	st.) (K)  -	00		00		00
Adjusted basis at the end of the pr	evious taxable year		···· ('')├	00		00		- 00
Basis increase:     A Oursella distributable abore or	n income and profite from ourrent year (Coa instruction	20)	(20)	00		00		00
(a) Owner's distributable share or	n income and profits from current year (See instruction	15)	(2a) (2h)			00		00
(b) Contributions made during the	e year		(2c) (2c)	00		00		00
(d) Examptingona			(2d)	00		00		00
(a) Other income or gains reporte	ed in other schedules of this return (See instructions)		(2e)	00		00		00
(f) Other increases (Submit detail	il)		··· (2f)	00		00		00
(a) Total basis increase (Add line	s 2(a) through 2(f))		(2a)	00		00		00
3. Basis decrease:	3 2(a) till oagil 2(1))		\ 3/					
(a) Owner's distributable share of	n entity's loss used in previous year		(3a)	00		00		00
(h) Entity's capital assets loss			(3b)	00		00		00
(c) Distributions during the year			(3c)	00		00		00
(d) Credits claimed in the precedi	ing year (See instructions)		(3d)	00		00		00
(e) Withholding at source during t	the vear		(3e)	00		00		00
(f) Non admissible expenses for	the year		(3t)	00		00		00
(g) Distributable share on losses	from exempt operations during the year		(3g)	00		00		00
(h) Contributions			(3h)	00		00		00
(i) Owner's debts assumed and o	guaranteed by the entity		(3i)	00		00		00
(i) Other decreases (Submit deta	ail)		(3j)	00		00		00
(k) Total basis decrease (Add line	es 3(a) through 3(i))		(3k)	00		00		00
<ol><li>Adjusted Basis (Subtract line 3(kg))</li></ol>	x) from the sum of lines 1 and 2(g). Transfer this amou	nt to line 6(a))	(4)	00		00		00
	come or Loss in one or more Pass-Through Entities							
5. (a) Owner's distributable share or	n entity's loss for the year		(5a)	00		00		00
<ul><li>(b) Distributable share on the loss</li></ul>	s of a pass-through entity owned by the entity or trust .		(5b)	00		00		00
(c) Loss carryover from previous	years (See instructions)		^(5C) _	00		00		00
(d) Total losses (Add lines 5(a) thr	rough 5(c))		(5d)	00		00		00
6. (a) Adjusted Basis (Part I, line 4)			(6a)	00		00		00
(h) Entity's debts under Tourism li	ncentives Act or Tourism Develonment Act attributable	a to the owner	(bb)	00		00		00
(c) Entity's current debts assume	ed and guaranteed by the owner		(6c)	00		00		00
(d) Total owner's adjusted basis (	Add lines 6(a) through 6(c))		(bd)	00		00		00
7. (a) Distributable share on entity s	s net income for the year (See Instructions)		(, a)	00		00		00
(h) Distributable above in the gain	s of a naga through antitur auroad but ha antitur ar truct		(/n))	100		00		00
(c) Total income received (Add line	es /(a) and /(b))		(/C)	00		00		00
o. Available losses (The smaller of hi	es 7(a) and 7(b)) nes 5(d) or 6(d)) ermined on line 7(c), Columns Athrough C. Transfer	to Cahadula Diladizidual Dartii II	⁽⁰⁾ [	00		00		00
9. Total income (Add the lesses date)	rmined on line 7 (c), Columns Athrough C. Transfer to So	to ochequie R malvidual, Part II illa e	⊞ I). N			(9)		00
ro - rolaciosses rado ineliosses detel	annecon ine o Commos Amionon C. Hansierio St	Decide Budoviolar Parti line /	1			(10)		100

### Schedule X Individual

Rev. Sep 30 24



#### OPTIONAL TAX TO SELF-EMPLOYED INDIVIDUALS

(Under Section 1021.06 of the Puerto Rico Internal Revenue Code of 2011, as amended)

2024

	TARAT OF PULL	Taxable year beginning on	, and ending on	,	_	
	Taxpayer's name		-	Social Securit	y Number	
	Spouse's name			Spouse's Soci	ial Security Number	
	Fill in one:  1 Taxpayer  2 Spouse		Section 1021.06 of the Code): Vaiver - 6% (CC RI 19-16) rurn	Merchant's Re	gistration Number	
	Part I Determination of	Eligibility to Pay the Optional	Tax	•		
1.	Determination of the gross inco	me from services rendered:				
			M Individual)	(1A)	00	
			edule M Individual)		00	
	C) Gross income related to service	es rendered by pass-through entit	es (Line 5, Part I of Schedule R Indiv	idual. See		
					00	00
2		es rendered (Add lines 1A throug	gh 1C)		(1D)	00
۷.	Other income:  A) Gross income from the income in	toms reported in Part Linage 2 of th	ne return or Part I of Schedule CO Ind	ividual as		
					00	
			of Schedule R Individual. See instructi		00	
			e 10 from line 45, first Column)	(2C)	00	
		d as part of the gross income repo				
		ople from wages, services rendered er Act 135-2014 (Sum of lines 31E				
		l)		00		
		t under Act 132-2010 (Line 38, Pa				
	,	······································		00		
	(iii) Exempt amount from man	ufacturing income (Line 39, Par	t II of Schedule IE	00		
		from the sale of goods (Line 40, F		00		
				00		
		ng income (Line 41, Part II of Sche		00		
		from services rendered (Line 42, F				
				00		
		l income (Line 43, Part II of Sched osits in Puerto Rico interest bearing		00		
		ule IE Individual)		00		
	D) Total adjustments for exempt ar	mounts (Add lines 2Ci through 2C)	/iii)		00	
			nrough 2C)			00
	Total gross income received during					<u> 00</u> %
4.	<ul> <li>If it is less than 80%, you are r</li> </ul>	not eligible to choose the optional t	ved (Enter the result rounded to two c ax. Do not complete the rest of this sc			70
		hedule CO Individual, as applicat	ole. h Part II and determine the gross inc	ama aubiaat ta tha antian	altov	
		ne Optional Tax on Gross Inco		orne subject to the option	ai tax.	
4	· · · · · · · · · · · · · · · · · · ·	•			(1)	00
	Total gross income received during t Less: Exempt income (Line 45, Par					00
	Income Subject to Optional Tax (Sub					00
	Determine the Optional Tax as follows	WS:	,			
	If the total taxable gross income (Li					
	(a) Not over \$100,000, multiply		2 art II by 100/			
		r \$200,000, multiply line 3 of this l r \$300,000, multiply line 3 of this l				
		r \$400,000, multiply line 3 of this				
		r \$500,000, multiply line 3 of this				
	(f) Over \$500,000, multiply lin				(4)	00
r			too torritorios and nacessians (C			00
Э.	Credit for taxes paid to foreign counstructions)		ites, territories and possessions (S			00
6.	Optional tax net of the credit for taxes					
						00